

Service Contract Reporting

Defense Pricing and Contracting

STATES OF SHARE

SCR Overview

Service Contract Reporting (SCR) Requirements: The Office of Management and Budget (OMB) requires federal agencies to report on activities performed by service contractors annually. Entities with eligible contracts are required to submit a report in the System for Award Management (SAM).

- Eligible services contract data automatically flows from the Contract Action Report (CAR) in the Federal Procurement Data System (FPDS) to SAM.gov.
- FPDS is <u>authoritative</u>, and there is <u>no ability to manually upload contracts to SAM for reporting</u>.
- If there is an error in CAR reporting, a correction to the CAR must be accomplished first in order for the eligible contract data to flow to SAM.gov for reporting.
 - For a Contractor to submit a SCR, the Contractor:
 - Must have entity registered in SAM.gov
 - Must have an individual SAM.gov user account with the Entity Administrator, Entity Registration Representative, or Reporter role for that entity
 - Must have one or more contracts awarded to that entity which meet the Service Contract Report (SCR) reporting thresholds.

SCR Policy



DFARS 204.17 (https://www.acq.osd.mil/dpap/dars/dfars/html/current/204 17.htm)

• Defense Federal Acquisition Regulation Supplement subpart 204.17, and in accordance with the requirements of title 10, U.S.C, section 235 and 2330a.

204.1703 Reporting requirements

- Has a total estimated value, including options, that exceeds \$3 million; and
- Is for services in the following service acquisition portfolio groups (see PGI 204.1703 for a list of applicable product and service codes):
 - (A) Logistics management services.
 - (B) Equipment-related services.
 - (C) Knowledge-based services.
 - (D) Electronics and communications services
- For indefinite-delivery contracts, basic ordering agreements, and blanket purchase agreements

Forthcoming Corrections to DFARS

- The SCR dollar threshold criteria states service contracts are eligible for reporting when the obligations/deobligations exceeds \$3M in Total Contract Value (TCV). The correction *should read* when the obligations/deobligations exceeds \$3M reported in the fiscal year. The DFARS criteria does not match the FPDS business rules used to determine the dollar threshold criteria.
- Regardless if the clause is missing in the contract, SCR business rules (data elements for type of
 contract/(de)obligation/ PSC) will still dictate the eligibility for SCR reporting. The business rules do not count
 on the inclusion of the clause(s). The contract will still appear in the vendor's workspace if the award is
 eligible for reporting and SAM will indicate completion or missing report upon close of the reporting period.

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SCR Reporting Criteria

Contract Action Type: Include BPA calls, purchase orders, awards that are delivery orders or task orders under an Indefinite Delivery Vehicle (IDV), and Blanket Purchase Agreement (BPA) calls. Excludes IDVs/Base Awards. Other Transactions (OTA) are not FAR based actions and therefore not eligible for SCR reporting.

DoD Contract Dollar Threshold Criteria: For DoD, include FY09 to Current Fiscal Year awards where the total net amount of deobligations/obligations in FY23 is either greater than \$3M or less than -\$3M (Anything between -\$3M to \$3M will be excluded)

DoD Contract Criteria: For DoD, include actions where the PSC represents a service (begins with a letter) AND belongs to any of the following Category Management categories or

subcategories:

Category Management Categories or Subcategories		
1	Information Technology	
2	Professional Services	
3.3	Security Services	
5	Industrial Products and Services	
7.1	Package Delivery & Packaging	
7.2	Logistics Support Services	
7.5	Motor Vehicles	
7.6	Transportation Equipment	
9	Human Capital	
18	Equipment Related Services	
19	Electronic and Communications Services	

SCR Reports



SCR Reporting Period

- The SCR reporting period opens annually at the beginning of October through the end of January. **Exact opening dates vary each fiscal year.
- SCR reports are not accessible to view/edit outside the open period.
- SCR reporting must be completed per the terms of the contract.
- Vendors can submit and revise reports through January 31st.

SCR Interim Reports (For DoD users only with FOUO Data viewer access):

- SCR interim reports are refreshed periodically during the open reporting period.
- Vendor POC information is provided as a separate tab in the report to allow agencies to perform outreach.
- FPDS Business Rules remain largely unchanged from last year.



SCR Reporting Schedule

SCR Reporting Schedule:

- SAM enables Service Reporting at the beginning of each reporting period (early October)
- Post status reports every Tuesday and every other Tuesday after 31 Oct
- Schedule updates annually
- To see the schedule and other Key dates refer to SAM.gov > Entity Reporting > Federal Resource

Quick Start Guide for Service Contract Reporting for Federal Users

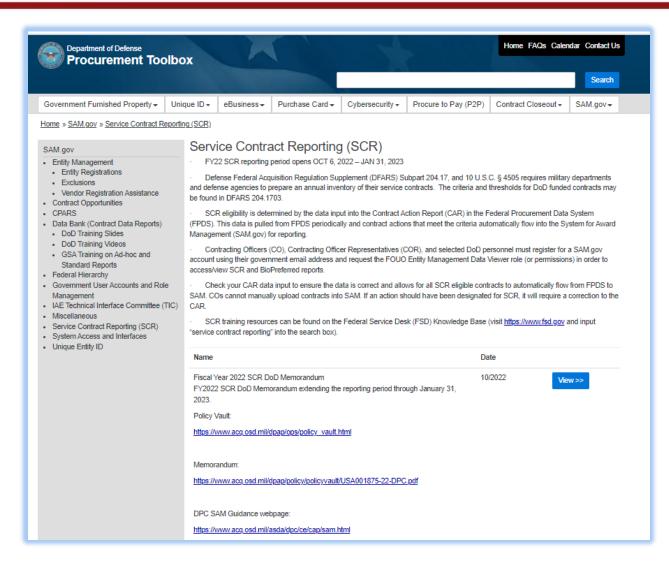


SCR Resources – DoD Procurement Toolbox

The SCR page on the DoD Procurement Toolbox contains trainings, links to policy, and other resources for users from the DoD and industry.*

*This page will be periodically updated and may appear differently than the screenshot to the right.

https://dodprocurementtoolbox.com/sitepages/service-contract-reporting-scr

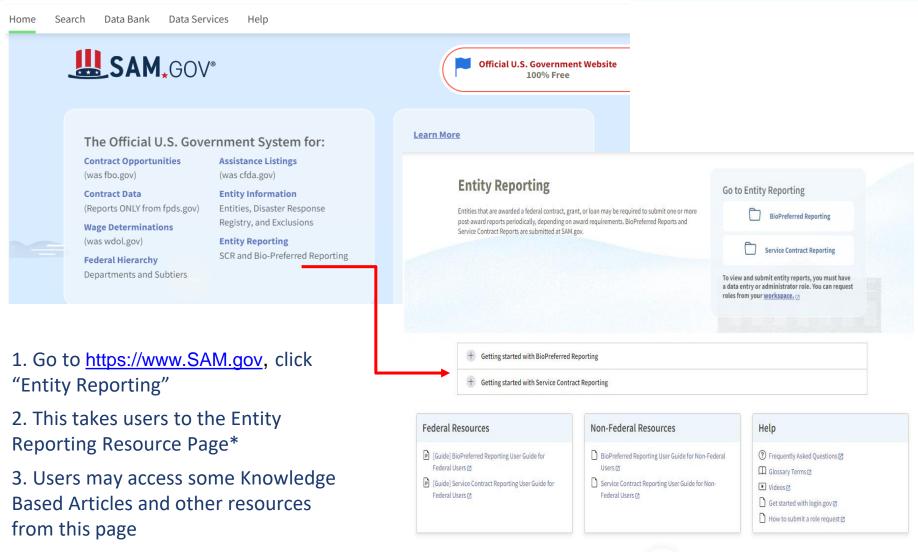




*Users with reporting capability can also accomplish

that task from this page.

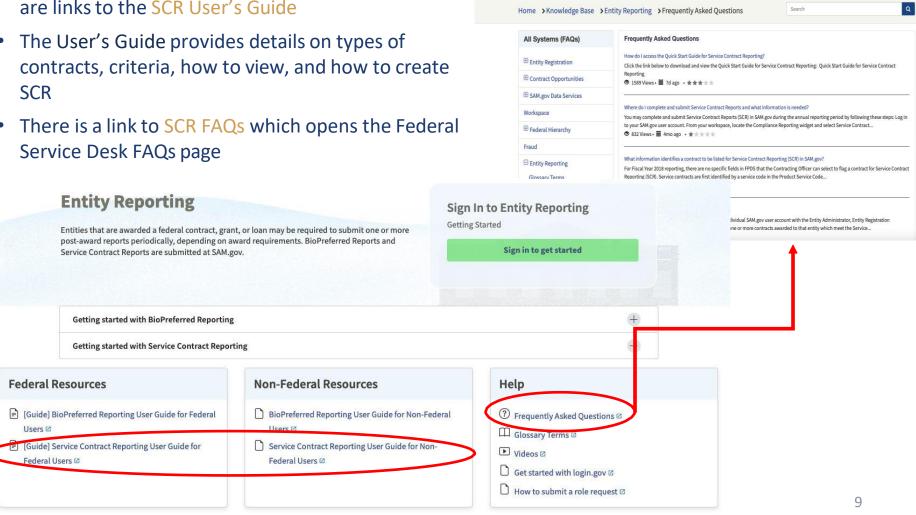
SCR Resources – SAM.gov





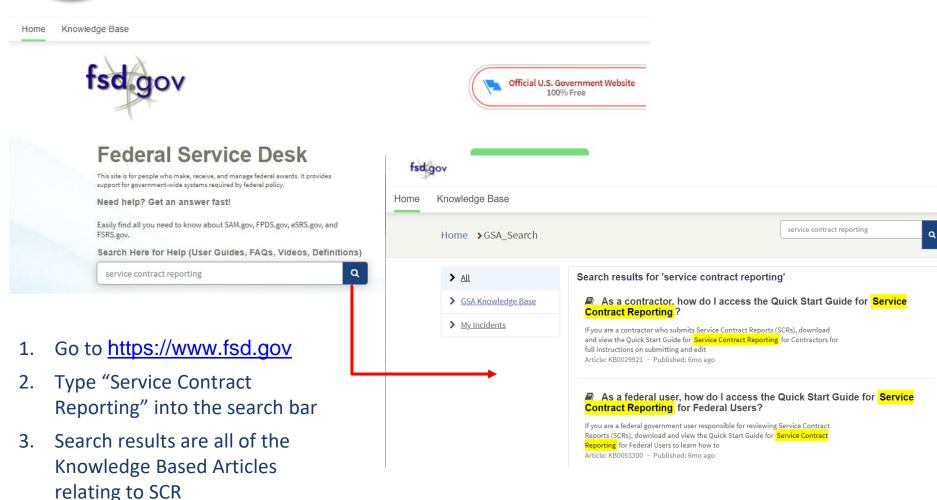
SCR Resources – SAM.gov

- On the Entity Reporting page at the bottom, there are links to the SCR User's Guide
- **SCR**
- Service Desk FAQs page





Other SCR Resources – FSD.gov



User Actions



Federal

- Types of SAM roles for Federal users slide 12
- Common Federal user questions slide 13
- How to view a Service Contract Report for a Contractor slide 15
- How to run a report slide 18
- How to download an extract slide 19

Non-Federal

- Common Contractor questions slide 21
- Steps to complete SCR slide 22
- About FTEs slide 24



Types of SAM Roles to View SCR – Gov

Federal government users must be signed into their SAM.gov account and must have the "View FOUO Entity Reports" permission added to one of their roles to search for and view SCR information.

Each role has the "View FOUO Entity Reports" check box automatically checked when the role is assigned. If you cannot see SCR data, have your SAM Administrator check your role to make sure the

"View FOUO Entity Reports" box is checked.

Exclusions:

- 1. Agency Roles Administrator
- 2. Agency Exclusions Representative
- 3. Agency Administrator Exclusions

Entity Registration:

- 1. Agency Administrator Entity Management
- 2. Office Registration Representative
- 3. Entity Display Data Viewer





Government User Common Questions

What is the responsibility of the Contracting Officer (CO)/Contracting Officer's Representative (COR)?

• The role of a COR and CO is to review for reasonableness and consistency, and they should advise the Contractor to make changes if they appear warranted. Begin review of SCR information in October of each year.

What if there are errors in the SCR data?

- This is uncommon! If, after review of the fiscal year SCR Business Rules and review of FPDS, you believe that there was an actual mistake in the data pull, submit a ticket to the Federal Service Desk (FSD) (https://www.fsd.gov/) titled "Service Contract Reporting". Attach the CAR and contract detail report to show you have reviewed for validity. This will get routed to an appropriate SME for review.
 - Download the contract details report and CAR for each Award/TO in order to review/validate the award is SCR eligible.
 - DoD criteria is in the DFARS the <u>DFARS</u> and <u>DoD Procurement Toolbox SCR</u> page provide for dollar criteria in excess of \$3M obligation/deobligation, not Total Contract Value (TCV).
 - The FAR is applicable to Federal Civilian agencies, not DoD.

How do I download Service Contract Reports?

 This .xls document contains all covered Service Contract Reports for that fiscal year and can be found in the Data Services menu option. Users must have the FOUO Data Viewer Role to access the report. Step by Step instructions on slide 18.

I do not see the SCR Compliance Widget?

The SCR Compliance Reporting widget ONLY shows up in the Contractors' workspace. This is the tool they use to report to SAM.gov. As a Government user, you don't have the widget, but can view submitted reports by looking up the individual Contractor's registration.



Government User Common Questions

How can I tell if one on my contracts will be subject to reporting if I am a COR?

- Eligible contracts will appear on the SCR interim report accessible in SAM.gov. Slide 18-20 provides directions on how to download reports.
- If you do not see a contract that you believe needs to be reported, review the CAR and make corrections if necessary. The CAR is the authoritative source and this will allow the contract data to flow to SAM if the contract meets eligibility requirements. Review dates on Slide 6 for when corrections are needed.
- COs and CORs should first work with their local, internal SAM POCs and Administrators and/or Acquisition Office before escalating issues to FSD.

Are there alternate SCR procedures for contractors to report service contract data from unclassified Intelligence Community (IC) contracts?

- Per guidance issued in 2018, unclassified IC contracts shall not be reported in FPDS. IC contracts will not appear in SAM.gov for the contractors to report the required data.
- For SCR reporting, if the contract is exempt from reporting (intelligence community or FAR exemption contracts) then the award is not reportable even if it meets other SCR eligibility criteria.
- Without a CAR, there is not option to report this data.
- No alternate options exist to track this information. The data for these awards are not for public distribution and would not be included on the final report sent to OMB annually.

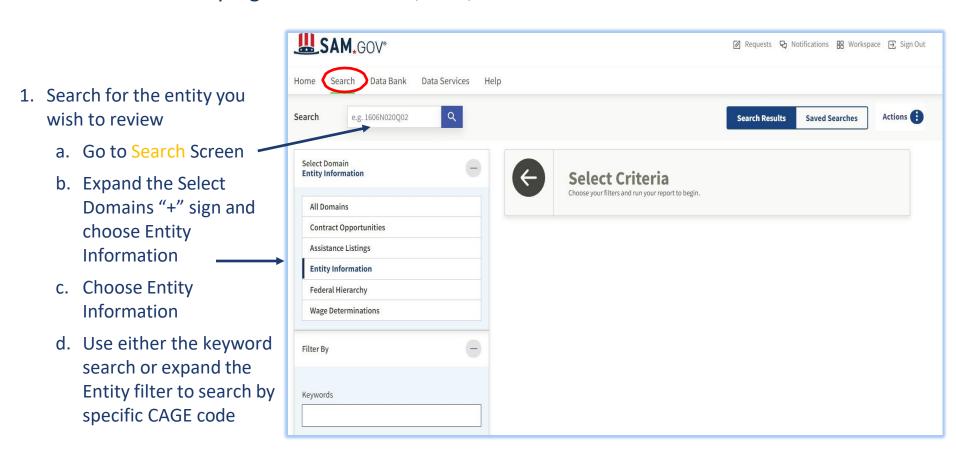
What if a vendor is non-compliant? Who reviews compliance?

SCR compliance is reported by federal agencies and DoD reports one total number annually to OMB. Interim reports are provided to assist agencies with tracking of reports and should be accomplished at the component/agency level. The method to track compliance would be unique to each organization.

STATES OF AREA

Government View SCR

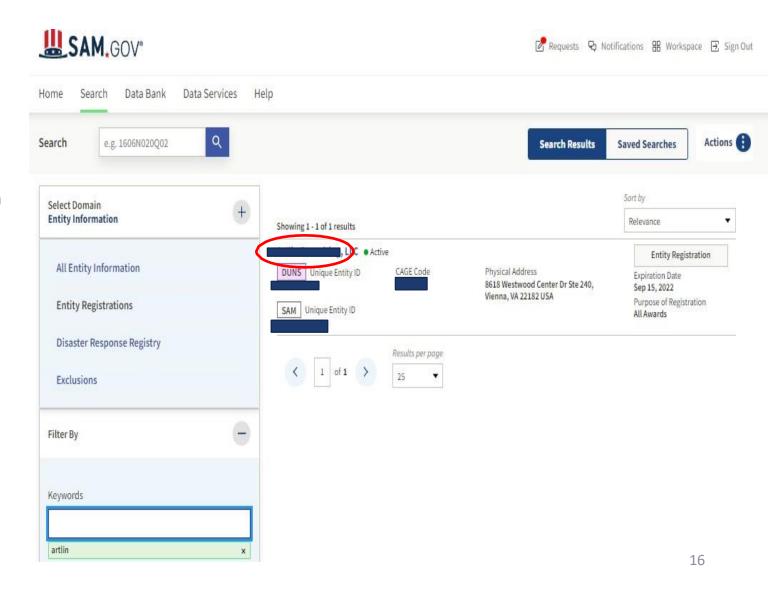
• SAM will not notify a government user, COR, or CO that an SCR is submitted.





Government View SCR

2. When you have the entity you want, click into their registration by clicking on their name





Government View SCR

Download E Follow



- 3. Click on Entity Reporting
- 4. Look in the Service Contract Reports area
- 5. If the entity has qualifying contracts in FY23 on which to report, you will see them listed here.
- 6. The report will either say 'Not Submitted' (as it does in this example) or show the data the entity submitted just scroll right to see it all



SERVICE CONTRACT REPORTS 4

This entity has the following service contracts awarded or issued in the most recent, complete government fiscal year which meet the FAR Subpart 4.1703 reporting thresholds.

- Total Amount Invoiced includes prime and subcontractor amounts.
- Prime Contractor Hours Expended is the prime contractor direct labor hours expended.
- Prime Contractor FTEs is calculated by the sytem. SAM.gov converts the prime contractor
 hours expended into a full time equivalent (FTE) employee value based on one FTE equaling
 2080 hours.
- Total FTEs is the sum of the calculated prime contractor FTEs and any calculated subcontractor FTEs.





SCR Reports

- Federal users must have the "View FOUO Entity Reports" permission to view submitted SCR's and weekly interim reports. If you cannot view reports, go back to slide 12.
- There is not a report that identifies SCRs tied to a contracting officer or contracting office.
- The FPDS business rules specifically look at CAR data elements to determine SCR eligibility.
- There are two reports, one for civilian agencies and the other DoD. Select the DoD report which contains the following information:
 - Tab 1 provides all the SCRs submitted
 - Tab 2 shows all the SCR still open requiring submission
 - Tab 3 contains vendor contact information (name/email/phone)
- Download the SCR Quick Start User's Guide with directions here:

https://www.fsd.gov/gsafsd_sp?id=kb_article_view&sysparm_article=KB0053300&sys_kb_id=9dc53e7e1b01c5106e2dea02f54bcb8f&spa=1

Data Elements in report

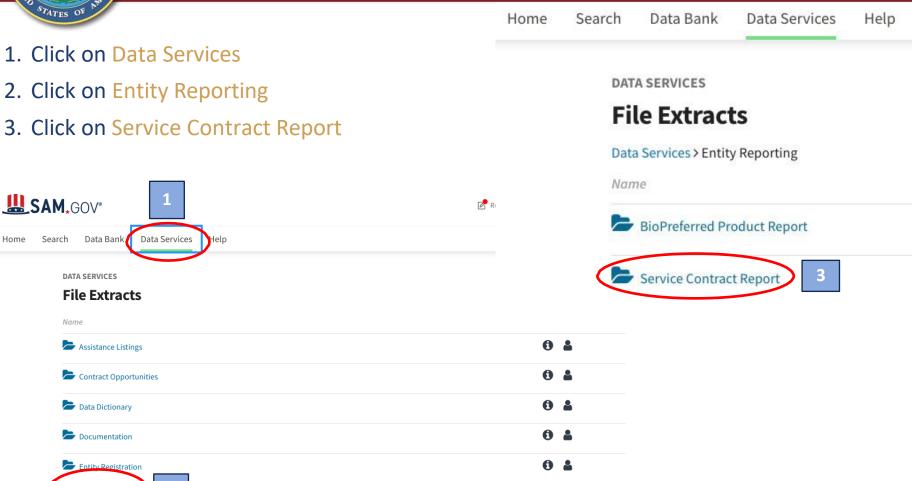
FPDS Data	Contractor Provided Data
PSC Code	Total Dollar Amount Invoiced
PSC Description	Total Contractor Hours Invoiced (Prime + Subs)
Contracting Department ID	Total Full Time Equivalent FTE (Prime + Subs)
Contracting Department Name	Prime Contractor Hours Invoiced
	Prime Contractor Full Time Equivalent
Contracting Agency ID	Employees (FTEs)
Contracting Agency Name	Subcontractor 1: Contract Number
Funding Department ID	Subcontractor 1: UEI Number
Funding Department Name	Subcontractor 1: Name
Funding Agency ID	Subcontractor 1: Number of Hours Invoiced
	Subcontractor 1: Number of Full Time
Funding Agency Name	Equivalent Employees (FTEs)
Place of Performance City	Subcontractor 2: Contract Number
Place of Performance State	Subcontractor 2: UEI Number
Place of Performance County	Subcontractor 2: Name
Place of Performance Zip Code	Subcontractor 2: Number of Hours Invoiced
Place of Performance Country	Subcontractor 2: Number of Full Time Equivalent Employees (FTEs)
Date Signed	Continues for all Subcontractors
Base Effective Date	
Date/Time Stamp Accepted	
Extent Competed	
Fair Opportunity Limited	
Sources	
Type of Contract	
Description of Requirement	
Additional Reporting	
Inherently Governmental	
Functions	
Vendor UEI	
Vendor Name	
Vendor CAGE Code	
Referenced IDV PIID	
PIID	
Total Dollars Obligated	
Total Base and All Options	
Value	

THE STATES OF MILES

Entity Reporting

Exclusions

Download SCR Extract



0 4



Download SCR Extract

- 4. Click all open check boxes to agree to FOUO Terms of Use
- 5. Check email for password
- 6. Enter password and press Continue
- 7. You will be given option to save and download file
- 8. Open Excel report
 - Civilian Report
 - DoD Report



TERMS OF USE

You have requested access to

For Official Use Only (FOUO) Information

It is important to read and adhere to the terms of use.

NON-DISCLOSURE AGREEMENT

1 To carry out the duties as the information dissemination (ID) source for the System for Award Management (SAM), the General Services Adminis (GSA) hay disclose information to authorized representatives of the United States (U.S.) Government. These authorized representatives are known as Receivers and their agencies as the Receiving Agency.

2. This Non-Disclosure Agreement ("Agreement") covers information provided to the U.S. Government under a mandate for federal contractors a described in 48 CFB Parts 204, 212, and 252 and the Debt Collection Improvement Act of 1996, Public Law 104-134 and for federal assistance recipien 2 CFR Part 24 CFR, Subtitle A, Chapter I, & Part 25. The disclosure of such information to the public, or those outside of the Government, shall be accordanced to information to the public, or those outside of the Government, shall be accordanced.

a. The Data Receiver has a requirement(s) for such data to perform certain tasks on behalf of the U. S. Federal Government. Because of this requirement(s), the Data Receiver is considered "authorized" for the purpose of this Agreement.

. GSA hereby determines that disclosure of information is necessary so that the Data Receiver may perform the duties required of them by the U. S. regeral Government.

3. D&B OPEN DATA

For the purposes of the following limitation on permissible use of D&B data, which includes each entity's DUNS Number and its associated business information, "D&B Open Data" is defined as the following data elements: Business Name, Street Address, City Name, State/Province Name, Country Name, Country Code, State/Province Code, State/Province Abbreviation, ZIP/Postal Code, Country Name and Country Code.

D&B hereby grants you, the user, a license for a limited, non-exclusive right to use D&B Open Data within the limitations set forth herein. By using this website you agree that you shall not use D&B Open Data without giving written attribution to the source of such data (i.e., D&B) and shall not access, use or disseminate D&B Open Data in bulk, (i.e., in amounts sufficient for use as an original source or as a substitute for the product and/or service being licensed hereunded!

Except for data elements identified above as D&B Open Data, under no circumstances are you authorized to use any other D&B data for commercial, resale o marketing purposes (e.g., identifying, quantifying, segmenting and/or analyzing customers and prospective customers). Systematic access (electronic harvesting) or extraction of content from the website, including the use of "bots" or "spiders", is prohibited. Federal government entities are authorized to use the D&B data for purposes of acquisition as defined in FAR 2.101 and for the purpose of managing Federal awards, including sub-awards, or reporting Federal award information.

GSA assumes no liability for the use of the D&B data once it is downloaded or accessed. The D&B data is provided "as is" without warranty of any kind. The D&B data is the intellectual property of D&B. In no event will D&B or any third party information supplier be liable in any way with regard to the use of the D&B data. For more information about the scope of permissible use of D&B data licensed hereunder, please contact D&B at datause_govt@dnb.com.

Enter your one-time password

You will receive a one-time password by e-mail







Contractor General Questions

Who can submit a SCR?

You must have an entity registered in SAM.gov, an individual SAM.gov user account with the Entity
Administrator, Entity Registration Representative, or Reporter role for that entity, and one or more
contracts awarded to that entity which meet the Service Contract Report (SCR) reporting thresholds.

Where will SCR be located?

• Contracts eligible for SCR reporting will be present on a Contractor's workspace when you login to SAM.gov. Steps on slide 23. You can also download the SCR Quick Start Guide from FSD here: https://www.fsd.gov/gsafsd sp?id=gsafsd kb articles&sys id=15873eba1b41c5106e2dea02f54bcb21

I do not see the ability to add SCR, how do I fix?

• In coordination with your CO, review the award to determine it meets all the SCR eligibility criteria. If it does and is not in SAM, download the CAR and contract detail report. If you need to make corrections to the CAR for the data to flow on the next data pull refresh, make the corrections. That will close out the issue and the data will populate on the next data pull refresh. If there are no CAR corrections to be made and this is a true anomaly, then go to FSD.gov and submit the incident and attach the backup documents.

How do I get more help?

Check the SCR User's Guide on SAM or FSD.



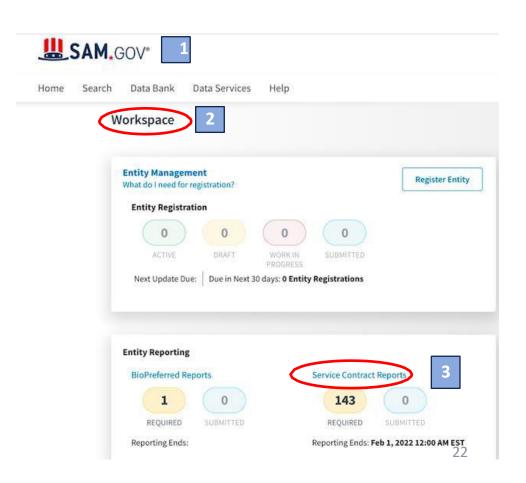
To find: SAM Home – Entity Reporting – Non- Federal Resources or go back to slide 8



Contractor Steps

Below are the general steps a Contractor will take to complete their SCR

- 1. Log into SAM
- 2. Click on Workspace
- 3. Select Service Contract Reports
- The SCR Compliance Reporting widget
 ONLY shows up in contractors' workspaces

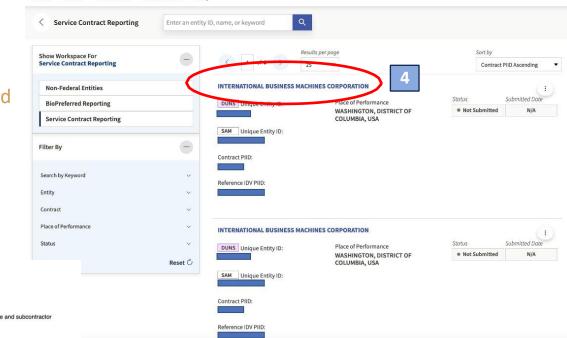


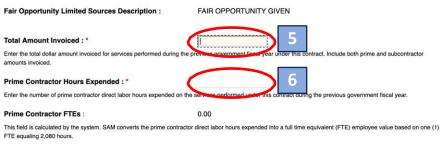


Contractor Steps

- Select SAM record to create new SCR
- **Enter Total Amount Invoiced**
- **Enter Prime Contractor Hours Expended**
- Report any Tier 1 Subcontractors
- Click to Submit the SCR

**View the SCR User's Guide for support





Total FTEs is the sum of the calculated prime contractor FTEs and any calculated subcontractor FTEs. The system adds these values together when you submit the report. This field will remain blank until then.

Add Tier 1 Subcontract Information

Select Add Tier 1 Subcontract Information if a first-tier subcontractor provided services under this contract with a subcontract valued at or above the thresholds set forth in FAR Subpart 4.1703

More on FTFs on next slide

Data Bank Data Services





Full Time Equivalent (FTE)s

Calculating FTEs

- SAM automatically converts the prime contractor direct labor hours expended into a full time equivalent (FTE) employee value based on one (1) FTE equaling 2,080 hours.
- SAM divides the direct labor hours expended by 2,080. For example, if you enter 6,240 hours for Prime Contractor Hours Expended field, SAM would calculate a Full Time Equivalent (FTE) employee value of three.
- Total FTEs is the sum of the calculated prime contractor FTEs and any calculated subcontractor FTEs. The system adds these values together when you submit the report.
 The field will remain blank until then.

FTE Reporting

- The total dollar amount invoiced for services performed during the previous Government fiscal year under the contract.
 - If contract does not follow fiscal year, look at Government fiscal year obligations obligations
 Oct 1 Sept 30.
- The number of Contractor direct labor hours expended on the services performed during the previous Government fiscal year.
- The number of first-tier subcontractor direct-labor hours expended on the services performed.



Service Contract Reporting Questions?