



Clause Logic Service (CLS)

Defense Pricing and Contracting

Mr. Anthony Leone, DCMA

August 17, 2022



Agenda

- **Background**
- **CLS Question and Answer (Q&A) Interview**
- **Boolean Logic**
- **Resources**
- **Questions**
- **CLS Live Demonstration**



Background

➤ What is CLS?

- Web-based application that allows contracting professionals to include all required FAR and DFARS provisions/clauses into solicitations/awards/contracts
- Centralized repository that can be interfaced with any contract writing system (CWS) or directly accessed by a user via the Procurement Integrated Enterprise Environment (PIEE)
- Interprets the FAR and DFARS through an authoritative, rules driven engine that determines the application of those provisions/clauses for every individual requirement

➤ Why was CLS created?

- In FY11, the DoD Senior Procurement Executives determined that developing an enterprise CLS was critical to the future of contract writing in DoD
- Ensures the uniform application of provisions/clauses based on a standard set of system logic rules, helping to improve the integrity of contracts developed across the DoD



Background

➤ What is the policy?

- DPC issued a policy memorandum, *Implementation of Defense-Wide Contract Clause Logic Service*, dated April 22, 2013, which mandates the use of CLS for all new CWSs, and strongly encourages its use by DoD legacy systems.
- Local Clauses must go through rule-making and be included in your agency's chapter of Title 48 of the Code of Federal Regulations to be included in CLS [DFARS 201.304, PGI 201.3(b) and 201.304(4)]

➤ How can I access CLS?

- PIEE application or through an integrated CWS (e.g., CON-IT)
- Role automatically approved if you are in the 1102 (Contracting) series
- Submit requests through PIEE if you are in another series



Background

➤ Who uses CLS?

- 7,500+ active users within past 18 months

As of July 2022	Army	Navy	Air Force	4 th Estate
# of Users	1,216	668	4,254	1455
# of Docs	794	162	23,805	1706

- Currently integrated with the Air Force CWS, CON-IT
- PIEE Modifications and Delivery Orders (MDO) module

➤ Future growth expected

- 4th Estate CWS
- Army CWS
- Navy CWS



CLS Q&A Interview

➤ CLS User Interface (UI)

- Allows a user to answer questions regarding the requirement and retrieve a list of required provisions/clauses applicable to the document

➤ Q&A Interview for Solicitations/Awards

- Foundational questions take users down 1 of 4 contracting paths:

- ☐ Commercial/SAT
- ☐ Non-Commercial/SAT
- ☐ Commercial/Over SAT
- ☐ Non-Commercial/Over SAT

- Questions grouped into several categories
- Bypass for amendments, modifications, task orders, delivery orders, and calls



Basic Information
Business Type
Supplies
Services
Labor Performance Requirements
Contract Type
Funding
Pricing
Shipping and F.O.B
Inspection and Acceptance
Waivers Exemptions Exceptions
Patent Clauses



CLS Q&A Interview

➤ Dynamic Process

- Provisions/Clauses are dependent upon answers to previous questions and are added/deleted from the Clause Cart during the interview as questions are answered
- Clause set is not final until the user has completed the entire Q&A interview and validated their document
- Your answers to the questions should be based on the requirement being procured (not trying to determine what answer will provide the provision/clause you want)

➤ CLS Application Programming Interface (API)

- Rules engine that determines the provisions/clauses for your solicitation/award
- Based on how the user answers the Q&A interview
- Boolean logic for each provision/clause



Boolean Logic

➤ What is Boolean Logic?

- Form of algebra used in computer programming where an expression is true or false
- Centered around three simple words: “Or”, “And”, and “Not”

➤ Currently 1180+ FAR/DFARS provisions/clauses

- Create conditions for each based on the prescription for use
- Conditions are associated to the Q&A Interview
- Create a Boolean logic rule for each provision/clause
 - If conditions are true, CLS includes the provision/clause
 - If false, CLS does not include



Boolean Logic

➤ Boolean Logic Example

- FAR 52.209-7, Information Regarding Responsibility Matters
 - FAR 9.104-7(b) : The contracting officer shall insert the provision at 52.209-7, Information Regarding Responsibility Matters, in solicitations where the resultant contract value is expected to exceed \$600,000.
- Conditions
 - ☐ (A) Document Type Is: Solicitation
 - ☐ (B) Contract Value Is: Greater Than \$600,000
- Rule: A and B
 - ✓ If the Q&A Interview makes this a true statement, CLS will include the provision
 - ✗ If the Q&A Interview makes this a false statement, CLS will not include the provision



Resources

➤ CLS User Manual

- Help Tab in CLS
 - Also contains CLS FAQs
- DoD Procurement Toolbox (<https://dodprocurementtoolbox.com/site-pages/ebusiness-cls>)
 - Additional CLS Information
 - CLS Alerts
 - Status Reports

➤ Where do I submit a ticket if I'm having an issue in CLS?

- PIEE Help Desk
 - (866) 618-5988
 - disa.global.servicedesk.mbx.eb-ticket-requests@mail.mil



Resources

➤ CLS Champions

- Service/Agency central POCs for CLS
 - ✓ See list in backup slides
 - ✓ <https://dodprocurementtoolbox.com/site-pages/ebusiness-cls>

➤ CLS Functional Leads

- Kathleen Lemming - kathleen.j.lemming.civ@mail.mil
- Anthony Leone – anthony.s.leone.civ@mail.mil

➤ CLS Program Manager/Technical Lead

- Patrick Knepper – patrick.knepper@dla.mil



Questions?



CLS Live Demonstration





Backup



CLS Champions by Service/Agency

Agency	CLS Champion POC	Email	Primary/Alternate
Air Force	Chalmers, Mike	michael.chalmers@us.af.mil	Primary
	Lopez, Juan R CIV USAF SAF-AQ (US)	juan.lopez.21@us.af.mil	Alternate
Army	Flynn, Bethany	bethany.l.flynn.civ@army.mil	Primary
DARPA	Need to provide POC(s)		Primary
DCMA	Leone, Anthony S CIV DCMA HQ (USA)	anthony.s.leone.civ@mail.mil	Primary
	Lemming, Kathleen J CIV DCMA (USA)	kathleen.j.lemming.civ@mail.mil	Alternate
DECA	Madera, Wilfredo CIV DECA HQ (US)	wilfredo.madera@deca.mil	Primary
	Starr, Cynthia D CIV (US)	cynthia.starr@deca.mil	Alternate
	Kelly, Sue	Susan.Kelly@deca.mil	Alternate
	Walker, Vanessa	Vanessa.Walker@deca.mil	Alternate
DFAS	Six, Leanne CIV DFAS ZEC (US)	leanne.six.civ@mail.mil	Primary
	Waller, Deborah M CIV DFAS ZEC (US)	deborah.m.waller.civ@mail.mil	Alternate
DHA	Light, Sherri	sherril.s.light.civ@mail.mil	Primary
	Roeck, John	john.f.roeck.civ@mail.mil	Alternate
DHRA	Savoy, Tyler A CIV DODHRA DEOC (USA)	tyler.a.savoy.civ@mail.mil	Primary
DISA	Need to provide POC(s)		Primary
DLA	Smith, William L CIV DLA ACQUISITION (US)	william.l.smith@dla.mil	Primary
DMA	Mistichelli, Kristen A CIV (US)	kristen.a.mistichelli.civ@mail.mil	Primary



CLS Champions by Service/Agency

Agency	CLS Champion POC	Email	Primary/Alternate
DMEA	Rall, Sarah J CIV OSD DMEA (USA)	sarah.j.rall.civ@mail.mil	Primary
	Barrera-Garcia, Julieta E CIV OSD DMEA (USA)	julieta.e.barrera-garcia.civ@mail.mil	Alternate
DODEA	Kurlick, Gary	gary.kurlick@dodea.edu	Primary
	Timmons, Lamont	Lamont.Timmons@dodea.edu	Alternate
DSCA	Macleod, Paula S CIV DSCA DBO (US)	paula.s.macleod.civ@mail.mil	Primary
	Washington, James E Jr CIV DSCA (US)	james.e.washington.civ@mail.mil	Alternate
DSS	Heath, Stephen M CIV DSS DSS HQ (US)	stephen.m.heath2.civ@mail.mil	Primary
	Cox-Streets, Kimberly	kimberly.l.coxstreets.civ@mail.mil	Alternate
DTRA	Rumingan, James S CIV DTRA J4-8 (US)	james.s.rumingan.civ@mail.mil	Primary
MDA	John, Erika	erika.john@mda.mil	Alternate
Navy	Wardwell, Thomas C CIV USN ASSTSECNAV RDA (US)	thomas.wardwell@navy.mil	Primary
TRANSCOM	Staley, Mike	michael.a.staley6.civ@mail.mil	Primary
	Miller, Ralph	ralph.f.miller4.civ@mail.mil	Alternate
USSOCOM	Provost, Michelle	michelle.provost@socom.mil	Primary
USUHS	Beck, Steven H CIV USUHS (US)	steven.beck@usuhs.edu	Primary
	Falasca, Brian	brian.falasca@usuhs.edu	Alternate
WHS	Haberlach, John M CIV WHS AD (USA)	john.m.haberlach.civ@mail.mil	Primary
	Ferguson, George S CIV WHS AD (US)	george.s.ferguson.civ@mail.mil	Alternate
USCYBERCOM	Daniels, Beth	elizabeth.daniels.2@us.af.mil	Primary



Access CLS through PIEE



<https://piee.eb.mil/>



Access CLS through PLEE

Warning

NOTICE REGARDING BROWSER WINDOW SIZE: Please adjust the size of the browser window before acknowledging the Disclaimer below. Resizing the browser window after acknowledging the disclaimer may adversely affect the display of subsequent pages within the Clause Logic Service User Interface.

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User	Group Path	Role	Permissions	Last Login
1271040195	TOP\PROGRAM OVERSIGHT	DPAP SAM	Read,Write	2022-03-18 13:45:54

[Create New Solicitation](#) | [Create New Award](#) | [Create New TO/DO/Call](#) | [Create New Amendment](#) | [Create New Modification](#) | [Create New Award From Solicitation](#)

Documents In Progress | [History](#) | [Q&A Masters](#)

Show entries

Search for Document Number:

Document Number	Details	Document Source	Days Until Expired	Last Update	Submitted to Clause Logic Service	Resubmit Required	Contains Errors	Status	Copy Document
S5121A22R9876		CLS UI	166	2022-03-04 14:19:31	No	No	No		Create Copy of S5121A22R9876
S5121A21RABCD		CLS UI	158	2022-02-24 14:33:21	Yes	No	No		Create Copy of S5121A21RABCD
S5121A22R8888		CLS UI	142	2022-02-07 21:39:16	No	No	No		Create Copy of S5121A22R8888
S5121A21R7777		CLS UI	141	2022-02-07 16:36:45	No	No	No		Create Copy of S5121A21R7777
S5121A22R6666		CLS UI	137	2022-02-02 20:25:44	No	No	No		Create Copy of S5121A22R6666



CLS Q&A Interview

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Document Number: S5121A22R9876 ?
Last Saved: Fri Mar 18 17:13:25 UTC 2022

☐ Basic Information

☐ Business Type

☐ Supplies

☐ Labor Performance Requirements

☐ Contract Type

☒ Funding

☐ Pricing

☐ Shipping and F.O.B

☐ Inspection and Acceptance

☐ Waivers Exemptions Exceptions

☐ Patent Clauses

Is The Appointment Of A Contracting Officer's Representative Anticipated?

(Select only one)

☐ Yes

▲ Hide Prescriptions ▲

- 201.602-70

☐ No

▼ View Prescriptions ▼

Prescription: 201.602-70

201.602-70 Contract clause.

Use the clause at 252.201-7000, Contracting Officer's Representative, in solicitations and contracts when appointment of a contracting officer's representative is anticipated.

Close

Back

Questions Summary

Next

Clause Cart

Note: A complete and accurate set of recommended clauses will not be available until all questions in all applicable sections have been answered and the document has been validated.

Number	Title	Effective Date
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Q&A Section Completed

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☐ Supplies
☐ Labor Performance Requirements
☐ Contract Type
☒ Funding
☐ Pricing
☐ Shipping and F.O.B
☐ Inspection and Acceptance
☐ Waivers Exemptions Exceptions
☐ Patent Clauses

All questions for the Funding section have been answered.

Questions Summary

Clause Cart

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Number	Title	Effective Date
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Q&A Validation & Clause Cart

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Document Number: S5121A21RABCD
Last Saved: Fri Mar 18 17:32:54 UTC 2022

Basic InformationBusiness TypeSuppliesServicesLabor Performance RequirementsContract TypeFundingPricingShipping and F.O.BInspection and AcceptanceWaivers Exemptions ExceptionsPatent Clauses

Clear SectionTranscriptSave Document

What Is The Period Of Performance In Days?

- 100

Where Is The Place Of Performance, In Addition To Or Instead Of United States (50 States Plus District Of Columbia)?

- None Of The Above Listed Places Of Performance

Which State In The United States?

- None Of The Above States

What Is The Place Of Performance Type?

- None Of The Above

Is the Solicitation/Award To Be Issued In Any Of The Following Places?

- None Of The Above

Which Of The Following Contracting Procedures Will Be Followed, If Any?

Clause Cart

Note: A complete and accurate set of recommended clauses will not be available until all questions in all applicable sections have been answered and the document has been validated.

Number	Title	Effective Date
252-203-7000	Requirements Relating to Compensation of Former DoD Officials.	Sep 2011
252-203-7001	Prohibition on Persons Convicted of Fraud or Other Defense-Contract-Related Felonies.	Dec 2008
252-203-7002	Requirement to Inform Employees of Whistleblower Rights.	Sep 2013
252-203-7005	Representation Relating to Compensation of Former DoD Officials.	Nov 2011
252-204-7003	Control of Government Personnel Work Product.	Apr 1992
252-204-7015	Notice of Authorized Disclosure of Information for Litigation Support.	May 2016
252-204-7018	Prohibition on the Acquisition of Covered Defense Telecommunications Equipment or	Jan 2021



Clause Selected

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DocumentsQuestionsClausesHelpAdmin

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Basic Information

Business Type

Supplies

Services

Labor Performance Requirements

Contract Type

Funding

Pricing

Shipping and F.O.B

Inspection and Acceptance

Waivers Exemptions Exceptions

Patent Clauses

NOTE: A complete clause set is not available to export until the following steps are taken:

- 1) Answer all questions.
- 2) Validate the document.
- 3) Review and, if applicable, add deviations.

Add ClausesReview / Add Deviations

Review Deleted ClausesExport IBR/Full Text Clauses

Number	Title	Alternate	Deviation	Effective Date	Fill-In	IBR / Full Text	Prescription #	UCF Section	Provision or Clause	Clause Status
52.202-1	Definitions.	No	No	Jun 2020	No	IBR	2.201	I	C	Manual
52.203-2	Certificate of Independent Price Determination.	No	No	Apr 1985		Fill-In	3.103-1	K	P	Manual
52.203-3	Gratuities.	No	No	Apr 1984	No	IBR	3.202	I	C	Manual
52.204-7	System for Award Management.	No	No	Oct 2018	No	IBR	4.1105(a)(1)	K	P	Required
52.204-13	System for Award Management Maintenance.	No	No	Oct 2018	No	IBR	4.1105(b)	I	C	Elective
52.204-18	Commercial and Government Entity Code Maintenance.	No	No	Aug 2020	No	IBR	4.1804(c)	I	C	Required
52.204-24	Representation Regarding Certain Telecommunications and Video Surveillance Services or Equipment.	No	No	Nov 2021		Fill-In	4.2105(a)	K	P	Required



Clause Fill-In

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☒ Basic Information
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☒ Contract Type
☒ Funding
☒ Pricing
☒ Shipping and F.
☒ Inspection and
☒ Waivers Exemp
☒ Patent Clauses

52.203-2

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Deviation	Effective Date	Fill-In	IBR / Full Text	Prescription #	UCF Section	Provision or Clause	Clause Status
No	Jun 2020	No	IBR	2.201	I	C	Manual
No	Apr 1985		Fill-In	3.103-1	K	P	Manual
No	Apr 1984	No	IBR	3.202	I	C	Manual
No	Oct 2018	No	IBR	4.1105(a)(1)	K	P	Required
No	Oct 2018	No	IBR	4.1105(b)	I	C	Elective
No	Aug 2020	No	IBR	4.1804(c)	I	C	Required
No	Nov 2021		Fill-In	4.2105(a)	K	P	Required

(End of provision)

(3) No attempt has been made or will be made by the offeror to induce any other concern to submit or not to submit an offer for the purpose of restricting competition.

(b) Each signature on the offer is considered to be a certification by the signatory that the signatory-

(1) Is the person in the offeror's organization responsible for determining the prices being offered in this bid or proposal, and that the signatory has not participated and will not participate in any action contrary to paragraphs (a)(1) through (a)(3) of this provision; or

(2) (i) Has been authorized, in writing, to act as agent for the following principals in certifying that those principals have not participated, and will not participate in any action contrary to paragraphs (a)(1) through (a)(3) of this provision: [insert full name of person(s) in the offeror's organization responsible for determining the prices offered in this bid or proposal, and the title of his or her position in the offeror's organization],

(ii) As an authorized agent, does certify that the principals named in subdivision (b)(2)(i) of this provision have not participated, and will not participate, in any action contrary to paragraphs (a)(1) through (a)(3) of this provision; and

(iii) As an agent, has not personally participated, and will not participate, in any action contrary to paragraphs (a)(1) through (a)(3) of this provision.

(c) If the offeror deletes or modifies paragraph (a)(2) of this provision, the offeror must furnish with its offer a signed statement setting forth in detail the circumstances of the disclosure.



Reviewing Prescriptions

Save RequestSave DocumentsValidate DocumentDocumentsQuestionsClausesHelpAdmin

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Basic InformationBusiness TypeSuppliesServicesLabor Performance RequirementsContract TypeFundingPricingShipping and F.O.BInspection and AcceptanceWaivers Exemptions ExceptionsPatent Clauses

NOTE: A complete clause set is not available to export until the following steps are taken:
1) Answer all questions.
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Add ClausesReview / Add DeviationsReview Deleted ClausesExport IBR/Full Text Clauses

Number	Title	Alternate	Deviation	Effective Date	Fill-In	IBR / Full Text	Prescription #	UCF Section	Provision or Clause	Clause Status
52.202-1	Definitions.	No	No	Jun 2020	No	IBR	2.201	I	C	Manual
							3.103-1	K	P	Manual
							3.202	I	C	Manual
							4.1105(a)(1)	K	P	Required
							4.1105(b)	I	C	Elective
							4.1804(c)	I	C	Required
							4.2105(a)	K	P	Required

Prescription: 2.201

2.201 Contract clause.

Insert the clause at 52.202-1, Definitions, in solicitations and contracts that exceed the simplified acquisition threshold.

Close



Justification for Deleting Required Clauses

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☒ Inspection and Acceptance

☒ Waivers Exemptions Exceptions

☒ Patent Clauses

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[Review / Add](#)

Number	Description
52.202-1	Definitions.
52.203-2	Certificate of In Determination.
52.203-3	Gratuities.
52.204-7	System for Award Management.
52.204-13	System for Award Management.
52.204-16	Commercial and Government Entity Code Reporting.
52.204-18	Commercial and Government Entity Code Maintenance.
52.204-19	Representation of Offeror.

Delete Required Clause: 52.204-16

Number: 52.204-16

Title: Commercial and Government Entity Code Reporting.

Conditional Description: REQUIRED

NOTE: Based on your answers, clause **52.204-16** is required. A justification is mandatory before **52.204-16** can be deleted.

Enter Justification:

User must enter a specific justification why this is being deleted.

All justifications will be provided to your Service/Agency Defense Acquisition Regulations Council (DARC) representative and summarized for the DoD DAR Council.

[Export IBR/Full Text Clauses](#)

Provision for Clause	Clause Status
C	Manual
P	Manual
C	Manual
P	Required
C	Elective
P	Required
C	Required



Export Clause Set

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[Waivers Exemptions Exceptions](#)

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- ✓ 1) Answer all questions.
- ✓ 2) Validate the document.
- ✓ 3) Review and, if applicable, add deviations.

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[Review / Add Deviations](#)

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Number	Title	Alternate	Deviation	Effective Date	Fill-In	<input type="radio"/> IBR / Full Text	Prescription #	UCF Section	Provision or Clause	Clause Status
52.202-1	Definitions.	No	No	Jun 2020	No	<input type="radio"/> IBR	2.201	I	C	Manual
<u>52.203-2</u>	Certificate of Independent Price Determination.	No	No	Apr 1985		<input checked="" type="radio"/> Fill-In	<u>3.103-1</u>	K	P	Manual
52.203-3	Gratuities.	No	No	Apr 1984	No	<input type="radio"/> IBR	3.202	I	C	Manual
52.204-7	System for Award Management.	No	No	Oct 2018	No	<input type="radio"/> IBR	4.1105(a)(1)	K	P	Required
52.204-13	System for Award Management Maintenance.	No	No	Oct 2018	No	<input type="radio"/> IBR	4.1105(b)	I	C	Elective
52.204-18	Commercial and Government Entity Code Maintenance.	No	No	Aug 2020	No	<input type="radio"/> IBR	4.1804(c)	I	C	Required
<u>52.204-24</u>	Representation Regarding Certain Telecommunications and Video Surveillance Services or Equipment.	No	No	Nov 2021		<input type="radio"/> Fill-In	4.2105(a)	K	P	Required



Incomplete Fill-Ins Message

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[Add Clauses](#) [Review / Add Deviations](#)

the following steps are taken:

- 1) Answer all questions.
- 2) Validate the document.
- 3) Review and, if applicable, add deviations.

[Review Deleted Clauses](#) [Export IBR/Full Text Clauses](#)

Incomplete Fill-Ins

Document S5121A21RABCD contains fill-in provisions or clauses that have not been completed. Exporting provisions or clauses with unedited fill-in data will result in blanks in the provision or clause data.

[Ok](#) [Cancel](#)

Number	Title	UCF Section	Provision or Clause	Clause Status						
52.229-11	Tax on Certain Foreign Procurement Notice and Representation.	(a)	K	P	Required					
52.223-22	Public Disclosure of Greenhouse Gas Emissions and Reduction Goals Representation.	(a)	K	P	Required					
52.216-19	Order Limitations.	(b)	I	C	Manual					
52.212-5	Contract Terms and Conditions Used To Implement Statutes or Executive Orders-Commercial Products and Commercial Services.	(4)	I	C	Required					
52.212-3	Offeror Representations and Certifications-Commercial Products and Commercial Services.	(2)	K	P	Required					
52.204-24	Representation Regarding Certain Telecommunications and Video Surveillance Services or Equipment.		No	No	Nov 2021	Fill-In	4.2105(a)	K	P	Required
							211.274.6(a)			



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52.229-11	Tax on Certain Foreign Procurement Notice and Representation.	K	P	Required					
52.223-22	Public Disclosure of Greenhouse Gas Emissions and Reduction Goals.	K	P	Required					
52.216-19	Order Limitations.	I	C	Manual					
52.212-5	Contract Terms and Conditions To Implement Statutes or Executive Orders-Commercial Products and Commercial Services.	I	C	Required					
52.212-3	Offeror Representations and Certifications-Commercial Products and Commercial Services.	K	P	Required					
52.204-24	Representation Regarding Certain Telecommunications and Video Surveillance Services or Equipment.	No	No	Nov 2021	Fill-In	4.2105(a)	K	P	Required
						211.274.6(a)			



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Basic Information Business Type Supplies Services Labor Performance Requirements Contract Type Funding Pricing Shipping and F.O.B Inspection and Acceptance Waivers Exemptions Exceptions Patent Clauses

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52.228-11	Tax on Certain Foreign Products							K	P	Required
52.223-22	Public Disclosure of Greenhouse Gas Emissions and Reduction Goals							K	P	Required
52.216-19	Order Limitations							I	C	Manual
52.212-5	Contract Terms and Conditions To Implement Statutes or Executive Orders-Commercial Products and Commercial Services							I	C	Required
52.212-3	Offeror Representations and Certifications-Commercial Products and Commercial Services	No	No	Nov 2021				K	P	Required
52.204-24	Representation Regarding Certain Telecommunications and Video Surveillance Services or Equipment	No	No	Nov 2021		Fill-In	4.2105(a)	K	P	Required
							211.274.6(a)			



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S5121A21B3456	Yes	No	██████████	Create Copy of S5121A21B3456
S5121A21Q8910	Yes	No	██████████	Create Copy of S5121A21Q8910

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