

2024

DEPARTMENT OF DEFENSE

MAY 28-31, 2024 • ORLANDO, FLORIDA

Procure-to-Pay & Financial Audit Training Symposium

.....
Contract Policy Symposium

.....
Pricing Colloquium



Hyatt Regency Orlando
9801 International Drive
Orlando, Florida

Procure-to-Pay Symposium, Pricing Colloquium & Contract Policy Symposium

JOINT EVENTS

Tuesday, May 28, 2024 – Afternoon

1:00 – 6:00	REGISTRATION – Regency Foyer
4:30 – 6:00	DEFENSE PRICING & CONTRACTING WELCOME RECEPTION – Regency O-P <i>Hosted by SourceAmerica and National Industries for the Blind (NIB)</i>

Wednesday, May 29, 2024 – Morning

7:00 – 5:00	REGISTRATION – Regency Foyer
7:00 – 8:00	NETWORKING & EXHIBITS – Regency Foyer & Rotunda

Regency S

8:00 – 8:20	Welcome and Opening Remarks <i>Mr. John Tenaglia, Principal Director, Defense Pricing and Contracting</i>
8:20 – 8:50	Acquisition Outlook <i>Hon. Cara Abercrombie, Assistant Secretary of Defense for Acquisition</i>
8:50 – 9:20	AbilityOne Program / Veteran Mission Moment <i>Ms. Kimberly M. Zeich - Executive Director, U.S. AbilityOne Commission</i> <i>Mr. Jason Michaelson, Recruiting and Outreach Coordinator, Global Connections to Employment (GCE)</i>
9:20 – 10:00	Data-Driven Decisions <i>Ms. Lisa Romney, Director, Defense Pricing and Contracting, Contracting eBusiness</i> <i>Mr. Mark Krzysko, Deputy Director, Defense Pricing and Contracting, Acquisition Policy and Innovation</i> <i>Ms. MaryKathryn Robinson, Director, Defense Pricing and Contracting, Contract Policy</i>
10:00 – 10:15	BREAK – Regency Foyer & Rotunda

Regency S

10:15 – 11:45	Component Senior Procurement and Contracting Functionals – Ask Me Anything <i>Mr. Matthew Beebe, Director of Acquisition, Defense Logistics Agency</i> <i>Ms. Debbra Caw, Deputy Director, Defense Contract Audit Agency</i> <i>LtGen Gregory Masiello, Director, Defense Contract Management Agency</i> <i>Ms. Danielle Moyer, Executive Director, Army Contracting Command Aberdeen</i> <i>Mr. John Tenaglia, Principal Director, Defense Pricing and Contracting</i> <i>Maj Gen Alice Ward Treviño, Deputy Assistant Secretary for Contracting, Office of the Assistant Secretary of the Air Force for Acquisition, Technology, and Logistics</i> <i>Moderated by Ms. Amber Pecoraro, Department of the Air Force, Air Force Life Cycle Management Center</i>
11:45 – 1:00	LUNCHEON AND EXHIBITS – Regency O-R, Regency Foyer & Rotunda

2024

DEPARTMENT OF DEFENSE

MAY 28-31, 2024 • ORLANDO, FLORIDA

PROCURE-TO-PAY & Financial Audit Training Symposium



AGENDA



Hyatt Regency Orlando
9801 International Drive
Orlando, Florida

Welcome

Welcome to the 2024 Procure-to-Pay (P2P) and Financial Audit Training Symposium, co-hosted by Defense Pricing and Contracting (DPC) and the DoD Comptroller! We are happy to welcome you back to update you on the progress that's been made over the last year and share a look at what's to come. We are pleased to be joined by procurement and finance leadership from across the Department of Defense's Services and Agencies, as well as our partners and leaders from the logistics community and the General Services Administration.

This symposium will provide training to procurement, acquisition, logistics, and financial management personnel on how to apply enterprise data standards, policy, and protocols across all functional environments. We will provide training sessions on performance improvement initiatives which are helping to improve P2P efficiency across the Department, achieve the transparency required by the DATA Act, and meet Financial Improvement and Audit Readiness (FIAR) goals. We look forward to sharing with you the accomplishments that we have made against these goals as outlined in the Department's Strategic Plan for Defense Wide Procurement Capabilities and identifying those initiatives that we are working to achieve in upcoming years.

We have many exciting developments to share with you this year, including the deployment of our target contract writing capabilities in each of the Military Services and 4th Estate; our expanded capabilities in the Procurement Integrated Enterprise Environment (PIEE) to track government-furnished property and other contract administration processes, support Contracting Officers' Representatives' performance surveillance, and improve the solicitation module; and the tighter integration of PIEE and GSA's Integrated Award Environment (IAE). We will also share information on enterprise initiatives, supplier risk tracking, G-Invoicing implementation, and the use of ADVANA for data analysis.

In-person events like these encourage knowledge sharing between organizations and facilitate collective problem solving of shared challenges. While DPC's Contracting eBusiness Directorate is the lead for the P2P event, you will notice that we are joined by DPC's two other Directorates: Contract Policy and Price, Cost and Finance. We hope you will take the opportunity outside of your sessions to network with these attendees and subject matter experts! We are also joined this year by representatives from civilian agencies who hope to apply some of DoD's lessons learned in their own environments.

We hope that these sessions empower you to succeed in your Component's mission and continue to lead the Department's transformation efforts writ large. Thank you for taking the time out of your busy schedule to participate.

Sincerely,



J. Lisa Romney

Director, Contracting eBusiness
Defense Pricing and Contracting
Office of the Under Secretary of Defense
for Acquisition and Sustainment



Wednesday, May 29, 2024 - Afternoon

1:00 – 5:00	COMPONENT-SPECIFIC MEETINGS				
	REGENCY S	REGENCY T	REGENCY U	REGENCY U	CELEBRATION 5-6
1:00 – 4:50	Dept of the Navy Component Meeting <i>Dr. Ryan Dickover</i>	Dept of the Air Force Component Meeting <i>Ms. Megan Werner</i>	Dept of the Army Component Meeting <i>Mr. Greg Youmans</i>	Defense Agencies Component Meeting <i>Mr. Patrick Knepper</i>	GFP Working Group <i>Ms. Carol Brown</i>
Break 2:45 – 3:00					

Thursday, May 30, 2024 - Morning

7:30 – 5:00	REGISTRATION – Regency Foyer
7:30-8:30	NETWORKING & EXHIBITS – Regency Foyer & Rotunda
Regency S	
8:30 – 9:00	Procure-to-Pay (P2P) Handshakes Overview <i>Ms. Lisa Romney, Director, Defense Pricing and Contracting, Contracting eBusiness</i>
9:00 – 9:20	Procurement Integrated Enterprise Environment (PIEE) Overview <i>Mr. Patrick Knepper, Program Manager, PIEE, Defense Logistics Agency</i>
9:20 – 10:00	Embracing the Power of Data to Shape Our Future <i>Mr. Adarryl Roberts, Chief Information Officer, Defense Logistics Agency</i>
10:00 – 10:15	BREAK – Regency Foyer & Rotunda
10:15 – 10:45	Government Furnished Property <i>Ms. Carol Brown, Senior Procurement Analyst, Defense Pricing and Contracting, Contracting eBusiness</i> <i>Mr. Daryl Hancock, Senior Logistics Analyst, Office of the Deputy Assistant Secretary of Defense (Logistics)</i> <i>Ms. Xuan Wen, Oversight, Monitor, and Remediation Branch Lead, OUSD(Comptroller) ODCFO Financial Improvement and Audit Readiness (FIAR) Directorate</i>
10:45 – 11:30	Contract Writing System Transformation – First-Hand from the Field
11:30 – 1:00	LUNCHEON AND EXHIBITS – Regency O-R, Regency Foyer & Rotunda

Thursday, May 30, 2024 - Afternoon

1:00 – 5:00	BREAK OUT SESSIONS				
	REGENCY S	REGENCY T	REGENCY U	REGENCY V	CELEBRATION 5-6
1:00-1:50	GFP Fundamentals <i>Carol Brown, Dave Guinasso, Tim Lee, and Scott McCain</i>	Handshakes 2-4 Pre-Validation and Contract Distribution <i>Jerimiah Bennett, Kris Humphrey</i> REPEATED	Clause Logic Service (CLS) <i>Anthony Leone, Jay Olson, Zadoc-Lee Kekuwa</i> REPEATED	FAADC Reporting Basics – Assistance Awards <i>Jovanka Caton, Dee Lowe, Mary Searcy</i>	PIEE: Using the Contract Business Analysis Repository (CBAR) and Commercial Item Determination (CID) Directory in EDA <i>Erik Mims, Ben Schmidt</i>
2:00-2:50	GFP Phase Five Fundamentals (DPAS and APSRs) <i>Carol Brown, Daryl Hanchock, Pam Rooney</i>	Handshakes 5-6 Distributing Receipt Acceptance and Electronic Receipt and Processing of Requests for Payment <i>Jerimiah Bennett, Dave Guinasso</i> REPEATED	G-Invoicing <i>Fatimoh Ajadi</i>	FPDS Reporting Basics – Procurement Awards <i>Jovanka Caton, Dee Lowe, Mary Searcy</i>	Contracting Officer's Representative Tracking in SPM, JAM <i>Jamie Curry, Dana Chan, Ryan Dondero, Dilip Jha, Sara Van Gorder</i>
2:50-3:10	BREAK & EXHIBITS – Regency Foyer & Rotunda				
3:10-4:00	Navigating SAM.gov <i>Katherine Rollins, Matt Chen, Mary Searcy</i>	Handshakes 7-8 Paying Vendor and Reporting to Treasury <i>Jerimiah Bennett</i>	Procurement Analytics Data in Advana <i>Gary Wolanske, Terry Ford, Andrew Maclary, Derek Turner</i> REPEATED	PIEE: WAWF Policy and Training for Contracting Officers <i>Jay Olson, Matt Jacobs, Dave Guinasso</i>	DCMA and DCAA: Evolving the Audit Lifecycle on Enterprise Platforms <i>Craig Morgan, Shani Mack, Justin Carder, Angelina Callaway, Tamara Pecoraro-Harris</i>
4:10-5:00	PIEE: New Contract Administration Modules <i>Craig Morgan, Erik Mims, Benjamin Schmidt</i>	Handshake 9 Contract Closeout <i>Dave Guinasso</i> REPEATED	PIEE: Solicitation Module <i>Jay Olson</i>	Adventures in Contract Conformance! <i>Terry Ford, Steve Jones, Judy Critzer</i>	PIEE: Tracking Supplier Performance, Item, and Price Risk in SPRS <i>John Duncan, Brett Davis, Ryan Dondero, Col Jason Holman</i>

Friday, May 31, 2024 – Morning

7:30 – 1:00	REGISTRATION – Regency Foyer				
7:30 – 8:00	NETWORKING AND EXHIBITS – Regency Foyer & Rotunda				
8:00 – 1:00	BREAK OUT SESSIONS				
	REGENCY S	REGENCY T	REGENCY U	REGENCY V	CELEBRATION 5-6
8:00 – 8:50	GFP Module – Life Cycle GFP Management <i>Carol Brown, Melissa Weaver, Pam Rooney</i>	Handshake 1 Purchase Request <i>Jerimiah Bennett, Kris Humphrey</i>	Improving Contract Quality/Constructing Compliant CLINs <i>Jay Olson</i> REPEATED	Performance Evaluation <i>Katherine Rollins</i>	PIEE: What's New? <i>Jessica Williams, Matt Jacobs, Dilip Jha</i>
9:00 – 9:50	GEX Implementation Tips <i>Gary Wooddell</i>	PDS through P2P including Pre-Val, Val Response, and Conformance Val <i>Jay Olson, Judy Critzer, Kris Humphrey, Terry Ford, Steve Jones</i>	PIEE: Hierarchy <i>Jessica Williams, Jovanka Caton, Sue Swaggerty, Matt Jacobs</i>	Procurement Desktop Defense Update <i>Jackie Bostic</i>	MOCAS <i>Craig Morgan, Erik Mims, Ben Novotny</i>
9:50 – 10:10	BREAK & EXHIBITS – Regency Foyer & Rotunda				
10:10 – 11:00	PIEE: Account Management <i>Sue Swaggerty, Matt Jacobs</i>	Using Standard / Ad Hoc Reports in SAM DataBank Basics <i>Jovanka Caton, Boomer Rodriguez</i>	Handshakes 5-6 Distributing Receipt Acceptance and Electronic Receipt and Processing of Requests for Payment <i>Jerimiah Bennett, Dave Guinasso</i> REPEAT	Data Migration Lessons Learned <i>Jay Olson</i>	Government Purchase Card Overview <i>Denise Reich</i>
11:10 – 12:00	PIEE Basics: EDA and WAWF <i>Sue Swaggerty, Matt Jacobs</i>	Using Standard / Ad Hoc Reports in SAM DataBank Advanced <i>Jovanka Caton, Boomer Rodriguez</i>	Records Retention <i>Dave Guinasso</i>	Clause Logic Service (CLS) <i>Anthony Leone, Jay Olson, Zadoc-Lee Kekuewa</i> REPEAT	MOCAS and Advana Analytics <i>Emilee McLarnan, Jason Sanders</i>
12:10 – 1:00	Improving Contract Quality/Constructing Compliant CLINs <i>Jay Olson</i> REPEAT	No Session Scheduled	Handshake 9 Contract Closeout <i>Dave Guinasso</i> REPEAT	Procurement Analytics Data in Advana <i>Gary Wolanske, Terry Ford, Andrew Maclary, Derek Turner</i> REPEAT	Handshakes 2-4 Pre-Validation and Contract Distribution <i>Jerimiah Bennett, Kris Humphrey</i> REPEAT

Session Descriptions – P2P

Welcome and Opening Remarks

PLENARY

Mr. John Tenaglia

The Principal Director of Defense Pricing and Contracting will highlight primary strategic objectives and share OUSD (A&S) / DPC's vision for 2024 and beyond.

AbilityOne/Veteran Mission Moment

PLENARY

Kimberly Zeich, Jason Michaelson

Learn how AbilityOne and Global Connections to Employment partner with the U.S. military to match persons with disabilities with fulfilling careers.

Acquisition Outlook

PLENARY

Hon. Cara Abercrombie

Acquisition is a team sport! Hear from the Assistant Secretary of Defense for Acquisition on how Collaboration and Data combine to drive decision advantage and support the warfighter.

Adventures in Contract Conformance!

Terry Ford, Steve Jones and Judy Critzer

A conformed contract incorporates all modifications to provide a holistic, up-to-date picture of the contract. Learn how to properly structure modifications in accordance with Procurement Data Standards so that they can be automatically and accurately conformed!

Clause Logic Service (CLS)

Anthony Leone, Jay Olson, and Zadoc-Lee Kekuewa

Clause Logic Service (CLS) provides clause selection for solicitations and contracts across the Department. Understand the logic behind the clause selections and recommendations and how you utilize this tool in your contract writing system.

Component Meetings

Ryan Dickover (Navy), Megan Werner (Air Force), Greg Youmans (Army), Patrick Knepper (Defense Agencies), Carol Brown (GFP/MW Working Group)

Join your Component leaders to hear about Component-specific initiatives and accomplishments and network with your Component colleagues.

Component Senior Procurement and Contracting Functionals – Ask Me Anything

PLENARY

Mr. John Tenaglia, Mr. Steven Nickle, Lt Gen Gregory Masiello, Maj Gen Alice Ward Trevino, Mr. Matthew Beebe, Ms. Debra Caw, Ms. Amber Pecoraro

Hear from our senior leaders on their strategic goals as they answer questions gathered from the audience!

Contract Writing System Transformation – First-Hand from the Field

PLENARY

Ryan Dickover, Patrick Knepper, Megan Werner, Greg Youmans

The Department is continuing to implement its vision for the

target state procurement environment in accordance with the *Strategic Plan for Defense Wide Procurement Capabilities*. In this session, leaders from the Components will share their experiences and lessons learned from recent implementation of their new contract writing capabilities at their locations.

Data Driven Decisions

PLENARY

Ms. Lisa Romney, Mr. Mark Krzysko, MaryKate Robinson

In this session, you'll hear from our senior leaders on how the DoD is leveraging the enterprise data available to make data-driven business and policy decisions. Sharing data generated from major weapon system acquisition, contracting, and contract administration processes and leveraging Business Intelligence tools such as ADVANA, EDA, and DAVE provides unparalleled insight into the Department's acquire-to-retire and procure-to-pay business process environments. This allows for data analytics to drive smarter Department and Component decisions such as supply chain risk management and category management.

Data Migration Lessons Learned

Jay Olson

Transitioning from legacy contract writing systems to the target environment is technically, functionally and culturally complex. In this session, Jay Olson will share lessons learned in each of these areas to help your organization's contract data migration efforts.

DCMA and DCAA: Evolving the Audit Life Cycle on Enterprise Platforms

Craig Morgan, Shani Mack, Justin Carder, Angelina Callaway, Tamara Pecoraro-Harris

DCMA and DCAA are collaborating to integrate, streamline and evolve the audit process within the larger Acquisition Life Cycle to make it more dynamic and provide enhanced customer service. Current and upcoming development of audit request, processing and tracking tools will revolutionize the capabilities available to support Buying Commands and allow for greater insight into the Defense Industrial Base.

Embracing the Power of Data to Shape Our Future

PLENARY

Mr. Adarryl Roberts

How DLA is leveraging emerging technologies such as Artificial Intelligence; Machine Learning; and the API Gateway for faster, efficient, and secure data analytics; data integration to fuel innovation, enhance customer experience and decision making.

FAADC Reporting Basics Assistance Awards

Jovanka Caton, Dee Lowe, Mary Searcy

The Federal Assistance Award Data Collection tool (FAADC) is the central site for capturing data on all types of assistance awards made by DoD to support Federal Funding Accountability and Transparency Act reporting and traceability of funding. Come learn more about this Enterprise system and what is NEW on its upcoming version change (1.2).

FPDS Reporting Basics Procurement Awards

Jovanka Caton, Dee Lowe, Mary Searcy

New to the process of creating Contract Action Reports in the Federal Procurement Data System? Want to know how to maximize your ability to find data? Come to this basics session to learn about how FPDS supports contract data transparency and how best to use it.

GEX Implementation Tips

Gary Wooddell

The Global Exchange (GEX) connects many of our enterprise and Component systems together to provide standard mapping and routing of transactions while validating capabilities for our data sets. Come to this session to hear the latest updates on GEX and understand how you can leverage GEX in your business processes.

G-Invoicing

Fatimoh Ajadi

Intragovernmental transactions – the exchange of money and goods or services between federal government entities – has been on the GAO Material Weakness list for years. Learn how Treasury's G-Invoicing system is solving the problem, and how DoD's Comptroller is leading the way!

GFP Fundamentals

Carol Brown, Dave Guinasso, Scott McCain

This session will cover the core concepts required to appropriately manage GFP in 2024! We'll talk about the changes implemented in the new GFP clause and provide key policy requirement for GFP and CAP and helpful do's and don'ts!

Government Furnished Property Plenary Session

Carol Brown, Daryl Hanchock, Xuan Wen

A team of cross-functional DoD experts will discuss how the GFP Module is a key enabler to executing the corrective action plan for the GFP material weakness.

GFP Module

LIFE CYCLE GFP MANAGEMENT

Carol Brown, Melissa Weaver, Pam Rooney

The GFP Module continues to evolve to support management and visibility of the End-to-End GFP Lifecycle. This session will describe how the GFP Module is being deployed to support property accountability. Current, new, and future capabilities will be addressed.

GFP Phase Five Future Capabilities

Carol Brown, Daryl Hanchock, and Pam Rooney

Government accountable property systems must be able to electronically send and receive GFP Module data in accordance with DoDI 5000.64 and DoDM 4140.02, Vol 11. This session will discuss the upcoming phase to integrate the GFP Module with property systems.

Government Purchase Card Overview

Denise Reich

The DoD Government-wide Commercial Purchase Card (GPC) program continues to develop and enhance eBusiness capabilities to support program operations and improve policy and internal control compliance. This session will provide an overview of GPC systems and address topical issues.

Handshake 1: Purchase Request

Jerimiah Bennett and Kris Humphrey

The Procure to Pay Handshakes has its foundation with Handshake 1 (Purchase Request Creation and Funds Certification). This step leverages the Purchase Request Data Standard and interfaces with accounting for commitment of funds.

Handshakes 2-4: Pre-Validation and Contract Distribution

Jerimiah Bennett, Kris Humphrey

The procurement and financial management communities share critical information at Handshakes 2 (Pre-Award Funds Validation), 3 (Record Obligation) and 4 (Record Contract Award). Come learn how these steps are operationalized in the Procure-to-Pay process.

Handshakes 5-6: Distributing Receipt Acceptance and Electronic Receipt and Processing of Requests for Payment

Jerimiah Bennett and Dave Guinasso

The Procure-to-Pay process continues with two critical handshakes – 5, (Distribute Receipt and Acceptance) and 6 (Receipt and Processing of Requests for Payment). Come learn how these steps are operationalized in the DoD!

Handshakes 7-8: Paying Vendor and Reporting to Treasury

Jerimiah Bennett

The Procure-to-Pay process pays off in Handshakes 7 (Payment to Vendor) and 8 (Report Payment to Treasury). Come learn how these steps are being implemented for both Treasury Disbursing Office (TDO) and Non-Treasury Disbursing Office (NTDO) Daily environments.

Handshake 9: Contract Closeout

Dave Guinasso

Handshake 9 is the distribution of the contract completion statement. Hear an overview of electronic contract closeout out in DoD and the supporting policy and tools. Learn helpful information on PLEE Contract Closeout for both automated and manual closeout, how to access closeout related reports in PLEE, and how the PLEE Records Retention & Destruction utility work.

Improving Contract Quality/ Constructing Compliant CLINs

Jay Olson

Writing high-quality contracts enables the mission! This session uses real-world examples of various acquisition scenarios to discuss common line item quality issues starting at procurement as they affect administration, acceptance/inspection, and payment. Session recommended for contracting practitioners (both procurement and administration), financial managers, and system implementers.

MOCAS

Craig Morgan, Erik Mims, and Ben Novotny

MOCAS is the cornerstone system for post-award contract administration and payment for DCMA and DFAS, deeply integrated into the DOD's financial and contractual frameworks since the 1950s. This session will highlight MOCAS's key roles in supporting diverse contract types and its

critical contribution to efficient vendor payment processes. We'll also cover its significant user base and explore anticipated enhancements that aim to sustain and amplify its value in the defense sector. Join us to understand MOCAS's enduring impact and its future in the evolving landscape of defense contracting.

MOCAS and ADVANA Analytics

Emilee McLarnan, Jason Sanders

This presentation will highlight the capabilities of two MOCAS Qlik based tools in Advana, demo how they can be used and reveal plans for future expansions. The "MOCAS DAI Reconciliation" app connects data across entitlement, accounting and procurement systems to assist users with loading obligations, systemic pre-validation, and UMD prevention/research; while the newest release of the "MOCAS" app provides users with a multitude of timely MOCAS queries, trends and details.

Navigating SAM.gov

Katherine Rollins, Matt Chen, and Mary Searcy

The System for Award Management (SAM) migrated to a new, integrated environment at SAM.gov with more capabilities than ever before! Learn about the new tools you can use to make contracting easier. Includes information about entity management, contract opportunities, and FPDS.

PDS through P2P including Pre-Val, Val Response, and Conformance

Jay Olson, Judy Critzer, Kris Humphrey, Terry Ford, and Steve Jones

Standard data is critical to interoperability and visibility through the P2P Handshakes. Learn how the Procurement Data Standard and Purchase Request Data Standard are used in each Handshake and how their use supports auditability and reduces workload, and how PDS data is moved from evaluation to verified.

Performance Evaluation

Kat Rollins

The FAR requires that agencies report on and assess a contractor's performance at the time the work is completed. Learn to use the Contractor Performance Assessment Reporting System (CPARS) and how those reports are used in the procurement process.

PIEE: New Contract Administration Modules in PIEE

Craig Morgan, Erik Mims and Benjamin Schmidt

DCMA partnered with DPC and DLA to modernize and develop capabilities into PIEE, making DCMA's effective, regulatory-based administration tools available for use across the Department. This session covers administration tools already deployed, in development, and planned for migration into PIEE.

PIEE: Account Management

Sue Swaggerty and Matt Jacobs

Are you a new or current PIEE Group Administrator (GAM)? Come to this session to learn the key aspects to help you in this role. We will go over some of the most common PIEE account management questions and teach you some tips and tricks to make your job easier.

PIEE: Basics – EDA and WAWF

Sue Swaggerty, Matt Jacobs

Where did PIEE come from? PIEE began with two cornerstone

systems: the Electronic Data (formerly Document) Access (EDA), which stores contract data, and Wide Area Workflow (WAWF), which provides a single face to industry to submit shipping notices and invoices. Come learn about these fundamentals of PIEE and how to use them in your daily business.

PIEE: Contracting Officer's Representative Tracking in SPM/JAM

Ryan Dondero, Jamie Curry, Dan Chan, Dilip Jha, Sara Van Gorder

The Joint Appointment Module (JAM) and the Surveillance and Performance Module (SPM) are mandated applications by the Department of Defense (DoD) for Contracting Officer's Representative (COR) Appointments and contract surveillance. JAM is used to nominate/appoint and terminate CORs against a DoD Contract. SPM is used for surveillance and performance monitoring of contracts with CORs. Come here past, current, and future changes to the JAM and SPM applications, where to find help, and how to run reports.

PIEE: Hierarchy

Jessica Williams, Jovanka Caton, Sue Swaggerty, and Matt Jacobs

DoDAACs and Hierarchy play key roles in both account management and reporting across the procurement suite. Soon the PIEE hierarchy will be the DoD's official hierarchy for procurement, finance, grants and logistics management, and will be fed automatically to SAM's Federal Hierarchy and FPDS. Come learn how the PIEE Hierarchy functions and the interdependencies between the three systems.

PIEE: Solicitation Module

Jay Olson

PIEE's Solicitation Module establishes a more automated and secure process for posting solicitations and attachments and receiving responses from industry. Learn about the benefits of using the module, solicitation scenarios currently supported, recent enhancements, and tips & tricks.

PIEE: Tracking Supplier Performance, Item, and Price Risk in SPRS

John Duncan, Brett Davis, Ryan Dondero

The Supplier Performance Risk System (SPRS) is a web-enabled enterprise application that gathers, processes, and displays performance, compliance and risk data about suppliers and products. It is DoD's single, authorized application to retrieve supplier performance information and is used for all contract award decisions (DFARS 204.76). SPRS captures performance and cybersecurity information from numerous sources to provide data and analysis used by contracting officials, program managers, supply chain risk managers, and more. Come and see SPRS improved capabilities and learn more about leveraging SPRS data to better understand contractor performance!

PIEE: Using the Contract Business Analysis Repository (CBAR) and Commercial Item Determination Directory in EDA

Erik Mims and Benjamin Schmidt

The Electronic Data Access (EDA) application was redesigned and enhanced beyond the basic contract and document retrieval. EDA offers additional features valuable to DoD users. Come learn about these features and how to use EDA's data to support your business processes, generating reports across multiple data sources. In addition to reporting, this

session covers items such as Contract Business Analysis Repository (CBAR) and Commercial Item Determination (CID).

PIEE: WAWF Policy and Training for Contracting Officers

Jay Olson, Matt Jacobs, and Dave Guinasso

Wide Area Workflow is a staple in the DoD's Procure to Pay Process and is instrumental to successful contract execution. Come learn about the contract language that facilitates successful receipt, acceptance and payment as well as how different line item types affect payment processing from both a Government and Vendor perspective. We will dive into the WAWF Payment Instruction Clause and focus on the most common questions that cause payment issues.

PIEE: What's New?

Jessica Williams, Matt Jacobs, Dilip Jha

The tools in PIEE are constantly expanding and improving. Learn about the most recent changes for many of the new or improved capabilities including a preview of what changes are expected over the next year.

Procure-to-Pay (P2P) Handshakes Overview

PLENARY SESSION

Lisa Romney

Throughout the Procure-to-Pay process, nine "handshakes," or interchanges, occur between procurement and finance organizations and systems. Standardization and oversight of these handshakes is critical to visibility in the end-to-end process. This session will review the handshakes and provide an update on the current status and related efforts for each.

Procurement Analytics Data in Advana

Gary Wolanske, Terry Ford, Andrew Maclary and Derek Turner

DPC's Procurement Business Intelligence Service (PBIS) is moving to Advana! Included in Advana's Acquisition Lifecycle Management & Procurement Analytics domain, the PBIS applications will now take advantage of this leading-edge platform to provide visibility and analytic insight across the procurement transactions of the DoD business space. Session highlights include: Details on the newly migrated data sets, finding specific applications (reports) in our new Advana domain, requesting access to it all through the new Simplified Onboarding process, and the latest on the PBIS MRS replacement.

Procurement Integrated Enterprise Environment (PIEE) Overview

PLENARY SESSION

Patrick Knepper

PIEE facilitates the DoD's Procure-to Pay (P2P) end-to-end e-Business vision through a common operating environment comprised of centrally accessible suite of capabilities to provide unparalleled procurement operational data. Through workflows and automation of eTools, PIEE provides a rich data-centric repository promoting application usability, data quality, auditability, and reporting. This session will discuss how PIEE provides unprecedented support and insight into operational data that enables the P2P domain in support of the warfighter's mission. In addition, PIEE is actively looking to embrace AI/ML technology to enhance user search experience by piloting an AI Chatbot to assist vendors with user registration.

Records Retention

Dave Guinasso

PIEE has been accumulating records for over 25 years. Learn about how PIEE complies with record retention policy and manages records for retention and destruction. Additionally, learn about the tools available within the system for Components to track and manage the process.

Procurement Desktop Defense Update

Jackie Bostic

Procurement Desktop Defense (PD2) plays a critical part in supporting the Department's contract writing capabilities. Come to this session to hear about the state of the technology in the PD2 software and learn about current issues and future plans for the SPS Program.

Using Standard / Ad Hoc Reports in SAM Data Bank Basics

Jovanka Caton, Boomer Rodriguez

Standard and Ad Hoc Contract Action Reports (CARs) have fully transitioned from FPDS.gov to SAM.gov. CARs provide detailed information on awarded contracts, associated modifications, and can assist with analysis of federal spending. This session is an introduction to CARs, how to use them, and a live demo.

Using Standard / Ad Hoc Reports in SAM Data Bank Advanced

Jovanka Caton, Boomer Rodriguez

Already use Ad Hoc Contract Action Reports (CARs) in SAM? Learn how to maximize and create reports to find deeper analytics on contracts, associated modifications and federal spending by organization, geographical area, business demographics, product or service type, plus more!

NOTES

2024

DEPARTMENT OF DEFENSE

MAY 28-31, 2024 • ORLANDO, FLORIDA

PRICING Colloquium



AGENDA



Hyatt Regency Orlando
9801 International Drive
Orlando, Florida

Pricing Colloquium

Welcome

Welcome to the Second Annual DoD Pricing Colloquium. I'm sure most of you know by now that our fearless leader, Ms. Janice Muskopf, retired as of 30 April. She leaves huge shoes to fill—or, as some of you might have heard, ruby red slippers. Before she retired, she had a strong hand in helping us with this year's event, so we as a Pricing Community can once again take this week to come together. I encourage you to make the most of this experience. Please use this opportunity to network and discuss challenges and successes. Ms. Muskopf believed wonderful things happened when the Pricing Community gathered together, shared experiences, and brainstormed. Whether you end up learning from someone else's experience or sharing your own, either way, we grow collectively.

We have a jam-packed agenda this year, ranging from a Senior Leader Listening Session, Panel of Pricing Leaders, Ask the Expert Session with Mr. Shay Assad and a surprise guest speaker. We have a wonderful mix of participants from our DoD Enterprise, including from Air Force, Army, Navy, Missile Defense Agency, Defense Contract Management Agency, Defense Contract Audit Agency, and Defense Logistics Agency. We'll have plenty of opportunities for audience engagement, just like last year. Additionally, we have added an interactive engagement tool this year, to further allow for audience questions and feedback throughout the Colloquium. You will hear more about this later.

This week, at the Pricing Colloquium, there will not be any break-out sessions. We will stay together as a group, get to know each other, and have a lot of fun talking about Pricing!

Thank you for joining me and taking time out of your busy schedules to participate!

Best Regards,



Leslie Overturf

Acting Director, Price, Cost and Finance
Defense Pricing and Contracting
Office of the Under Secretary of Defense
for Acquisition and Sustainment



Tuesday, May 28, 2024 – Evening: Please refer to Joint Events Schedule, Page 3.

Wednesday, May 29, 2024 – Morning: Please refer to Joint Events Schedule, Page 3.

Wednesday, May 29, 2024 – Afternoon

1:00 – 5:00	Barrel Spring
1:00 – 1:10	Pricing Kickoff/Welcome <i>Leslie Overturf, Acting Director, Price Cost and Finance, Office of Defense Pricing and Contracting</i>
1:10 – 2:25	Pricing Success Stories (Air Force, Army, Navy) <i>Garrett Douglass, Contracting Officer, Navy</i> <i>Stephen Jeter, Cost/Price, Analyst, Army</i> <i>Anne Ducceschi, Chief of Pricing, AFLCMC/PZF (Wright-Patterson), Air Force</i>
2:25 – 2:35	BREAK
2:35 – 4:05	Senior Leaders Listening Session
4:05 – 4:15	BREAK
4:15 – 5:00	Reflections on Pricing <i>(Surprise Guest Speaker)</i>

Thursday, May 30, 2024 – Morning

7:30 – 5:00	REGISTRATION – Regency Foyer
8:00 – 8:30	NETWORKING & EXHIBITS – Regency Foyer & Rotunda
Barrel Spring	
8:30 – 10:00	Ask the Expert <i>Shay Assad, Highly Qualified Expert</i>
10:00 – 10:15	BREAK – Regency Foyer & Rotunda
10:15 – 12:15	Tools Enabling Data-Driven Negotiations <i>Philip Schoenig, Director, Corporate Integration Branch, Defense Contract Management Agency</i> <i>Josh Akers, Acquisition and Business Intelligence Team, Air Force</i> <i>Ryan Guerrero, Chief of Pricing, /PZC (Eglin), Air Force</i> <i>Brandon Sandusky, Proposal Analyst, Navy</i>
12:15 – 1:15	LUNCHEON AND EXHIBITS – Regency O-R, Regency Foyer & Rotunda

Thursday, May 30, 2024 - Afternoon

1:15 – 5:00	SESSIONS
Barrel Spring	
1:15-2:15	Troubleshooting Performance-Based Payments <i>Scott Fannasy, Field Audit Office Manager, Defense Contract Audit Agency</i> <i>Sam Rockhold, Cost/Price Analyst, Army</i>
2:15 – 2:30	BREAK – Regency Foyer & Rotunda
2:30 – 4:30	Pricing Panel <i>Nick Cuffe, Navy Price Fighters</i> <i>Anne Ducceschi, Chief of Pricing, AFLCMC, Air Force</i> <i>Dan Hawley, Director, Commercial Item Group, Defense Contract Management Agency</i> <i>Yvette Krasts, Supervisory Contract Price/Cost Analyst, Redstone Arsenal, Army</i> <i>Leslie Overturf, Acting Director, Price Cost and Finance, Office of Defense Price and Contracting</i> <i>Hoa Ta, Cost/Price, Analyst, Defense Logistics Agency</i> <i>Teresa Woody, Director, Contract Pricing, Missile Defense Agency</i> <i>Moderator: Bill Coyne, Procurement Analyst, Army</i>
4:30 – 4:45	Wrap Up

Friday, May 31, 2024 – Morning

7:30 – 11:30	REGISTRATION – Regency Foyer
7:30 – 8:00	NETWORKING & EXHIBITS – Regency Foyer & Rotunda
8:00 – 1:00	SESSIONS – Barrel Spring
8:00 – 8:10	Keying Up Dialogue Themes <i>Shannon Prince, Cost/Price Analyst, Air Force</i>
8:10 – 9:10	Mitigating Risk <i>Eric Martin, Price/Cost Analyst, Defense Contract Management Agency</i> <i>Shannon Prince, Cost/Price Analyst, Air Force</i> <i>Phillip Hauenstein, Cost/Price Analyst, Air Force</i> <i>Nicole Gan, Program Manager, Defense Contract Audit Agency</i> <i>David Logue, Program Manager, Defense Contract Audit Agency</i>
9:10 – 9:40	Supplier Performance Risk System (SPRS) <i>John Duncan, Program Manager, Navy</i>
9:40 – 10:00	BREAK – Regency Foyer & Rotunda
10:00 – 11:15	Continuing the Dialogue – Share the Experience <i>Shannon Prince, Cost/Price Analyst, Air Force</i>
11:15 – 11:30	Wrap Up

Session Descriptions – Pricing

Welcome

Leslie Overturf

Defense Pricing and Contracting's Price, Cost and Finance Acting Director will kick off our Second Annual Pricing Event, share some insights and start the collaborative process.

Pricing Success Stories

Garrett Douglass, Stephen Jeter, and Anne Ducceschi

The DoD pricing community is a small but mighty dedicated group of individuals committed to saving money. Individuals from the military services will provide details on acquisitions where pricers made a difference and successfully negotiated cost savings.

Senior Leader Listening Session

Senior Leaders will address hot topics, listen to audience concerns, and answer audience questions.

Reflections on Pricing

Surprise Guest

A very special Guest Speaker will provide insight and reflections on the importance of pricing and its people, drawing on many years of Public Service.

Ask the Expert

Shay Assad

A pricing champion will provide perspective on topics affecting the Pricing Community, and the importance of working together smartly to enable our warfighters to dominate.

Tools Enabling Data-Driven Negotiations

Philip Schoenig, Josh Akers, Ryan Guerrero, Brandon Sandusky

Data is everything! This session will provide information on four different tools—DCMA Corporate Assessment Dashboard, USAF Acquisition Business Intelligence, USAF Material Intelligence Tool, and USN Price Lightning Tool—being leveraged to assist in negotiations for better outcomes.

Troubleshooting Performance Based Payments

Scott Fannasy and Sam Rockhold

The session will be a discussion on Performance-Based Payments, the many pitfalls that can arise, and solutions to assist in avoiding.

Pricing Panel

MODERATOR BILL COYNE

Nick Cuffe, Anne Ducceschi, Dan Hawley, Yvette Krasts, Leslie Overturf, Hoa Ta, Teresa Woody

Engage with senior leaders in the pricing community from OSD, the Military Services and key Defense Agencies. This star studded panel will address hot topics in pricing and take audience questions.

Keying Up Dialogue Themes

Shannon Prince

Our time together at the Colloquium has been an opportunity to discuss challenges and celebrate successes. On the final day of our community gathering, we'll begin by reflecting on some themes that have emerged and we'll conclude by revisiting these themes to brainstorm and continue the dialogue.

Mitigating Risk

Eric Martin, Shannon Prince, Phillip Hauenstein, Nicole Gan, David Logue,

Let's talk about the partnership between DCAA and DCMA and the pricing community—and how we all work together to mitigate risk. In this session, we will discuss Estimating Systems, Truthful Cost or Pricing Data, Audit Risk Leads, and Defective Pricing.

Supplier Performance Risk System

John Duncan

Our examination of mitigating risk continues as we learn what the Supplier Performance Risk System is and how it is relevant to the pricing community.

Continuing the Dialogue

Shannon Prince

Are there Colloquium topics we discussed that merit more of a deep dive? Do you have a question that wasn't answered? Did you have a topic that you would like discussed that wasn't? This final session will turn to the interactive tool for inspiration. Submit your questions or topics in the tool to continue the dialogue and wrap up the Colloquium.

NOTES

2024

DEPARTMENT OF DEFENSE

MAY 28-31, 2024 • ORLANDO, FLORIDA

CONTRACT POLICY Symposium



AGENDA



Hyatt Regency Orlando
9801 International Drive
Orlando, Florida

Contract Policy Symposium

Welcome

Welcome to the first ever, Contract Policy (CP) Symposium, hosted by Defense Pricing and Contracting's (DPC) Contract Policy Directorate. We are grateful to Ms. Lisa Romney and Ms. Leslie Overturf and the rest of our colleagues from the DoD Procure-to-Pay (P2P) and Financial Audit Training Symposium and from the Pricing Colloquium, who have graciously allowed us to join them in Orlando for the largest, and most diverse, DoD-hosted gathering of contracting professionals in many years. Over our three-day event, we expect to host over 150 attendees from 33 organizations at the CP symposium alone, and we expect combined attendance for the three events to exceed 1,000! Thank you for joining us!

My desire is that this symposium will have something for everyone. Our agenda features a wide range of topics, and a diverse group of speakers and panelists from throughout the DoD and the wider Federal Government. I hope you gain valuable insight into the DoD contracting enterprise, and you leave with some newfound knowledge that you can take back which will help you advance your military department or agency priorities. To that end, we're also featuring six presentations from your peers at five DoD components to highlight their best practices. With a workforce of over 30K contracting professionals, I recognize that most of the good ideas and innovative concepts are coming from you in the field! I want to especially thank all our best practice presenters who have volunteered to share some of these ideas with all of us.

As we embark on a week of training and learning, my hope for you is that you both learn something new and make meaningful connections. One of my primary goals to try to make our contracting community feel a little smaller and recognize how much we have to learn from each other. In addition to offering this symposium, my office recently launched a Contract Policy newsletter, the "Policy Pulse," and we initiated regularly scheduled virtual forums for all component contract policy chiefs. We look to utilize the newsletter and our policy chief forum to share important information with you and your organizations. But nothing can take the place of building face-to-face connections. This week, I ask that you work to create meaningful and lasting connections with your fellow symposium attendees, my DPC Contract Policy staff members (look for our ribbons!), and our speakers.

Finally, please take the time to complete the end of symposium survey. We want to know the good, the bad, and the ugly...from pre-event processes, to event execution, to the scope and value of the sessions and panels. We need your input to help make the future symposiums even better!

Thank you again for taking time out of your busy lives and schedules join us...I'm glad you're here and look forward to meeting every one of you this week!

Sincerely,



Mary Kathryn Robinson

Director, Contract Policy
Defense Pricing and Contracting
Office of the Under Secretary of Defense
for Acquisition and Sustainment



Tuesday, May 28, 2024 – Evening: Please refer to Joint Events Schedule, Page 3.

Wednesday, May 29, 2024 – Morning: Please refer to Joint Events Schedule, Page 3.

Wednesday, May 29, 2024 – Afternoon

1:00 – 5:00	POLICY SESSIONS
Manatee Spring	
1:00 – 1:15	Contract Policy Kickoff/Welcome <i>Ms. MaryKathryn Robinson</i>
1:15 – 2:00	DPC Overview <i>Greg Snyder</i>
2:00 – 3:00	Rapid Contracting for Emergency-Type Operations <i>Col Adam Coyne, COL Frankie Cruz, Michelle Miller, George Steffens</i>
3:00 – 3:15	BREAK – Regency Foyer & Rotunda
3:15 – 4:00	Contracting eBusiness Overview <i>Ms. Lisa Romney, Jay Olson</i>
4:00 – 5:00	Component Best Practices (Dept of the Air Force and USTRANSCOM) <i>Josh Akers, Nicole Swoboda</i>

Thursday, May 30, 2024 – Morning

7:30 – 5:00	REGISTRATION – Regency Foyer
7:30 – 8:00	NETWORKING & EXHIBITS – Regency Foyer & Rotunda
Manatee Spring	
8:00 – 9:00	DoD Supply Chain Risk Management Panel <i>BG Stephanie Howard, John Duncan, Col Jason Holman, Scott Sendmeyer</i>
9:00 – 10:00	GAO Protests – Lessons Learned <i>Kenneth Patton</i>
10:00 – 10:15	BREAK – Regency Foyer & Rotunda
10:15 – 11:45	Component Best Practices (Department of the Air Force, Department of the Navy, Department of the Army) <i>Carl Atkison; Dr. Sabrina Caldwell; Michelle Miller</i>
11:45 – 1:00	LUNCHEON AND EXHIBITS – Regency O-R, Regency Foyer & Rotunda

Thursday, May 30, 2024 – Afternoon

Note – There are two Policy breakout options on Thursday afternoon. In addition, Contract Policy Symposium attendees are invited to attend the Procure-to-Pay Symposium sessions in Celebration 5-6 as desired.

1:00 – 5:00	BREAK OUT SESSIONS		
	CELEBRATION 5-6 (OPTIONAL) P2P SESSION	MANATEE SPRING POLICY BREAKOUT	CELEBRATION 1-2 POLICY BREAKOUT
1:00-1:50	Using the Contract Business Analysis Repository (CBAR) and Commercial Item Determination (CID) Directory in EDA <i>Erik Mims, Ben Schmidt</i>	The Wonderful World of Workforce <i>Kevin Linden, Susan Pollack, Colleen Sweeney</i>	Legislative Insights <i>Bryan Lamb, Sara Van Gorder</i>
2:00-2:50	Contracting Officer's Representative Tracking in SPM,JAM <i>Jamie Curry, Ryan Dondero, Dilip Jha</i>	Small Business Spotlight: Breaking Down Barriers... Maximizing Opportunities <i>Yudi Carmona, Sam Le, Paula Smith</i>	Category Management <i>Eric Sconyers, Francis Tisak</i>
2:50 – 3:10	BREAK AND EXHIBITS – Regency Foyer & Rotunda		
3:10-4:00	DCMA and DCAA: Evolving the Audit Lifecycle on Enterprise Platforms <i>Craig Morgan, Shani Mack, Justin Carder, Angelina Callaway, Tamara Pecoraro-Harris</i>	It's Not All or Nothing; IP Requires Nuance <i>Kanna Annamalai-Brown, Arthur Samora, Heather Shirey</i>	International Acquisition <i>Jeff Grover, Katherine Reid, Greg Snyder, Dean Vlahopoulos</i>
4:10-5:00	Tracking Supplier Performance, Item, and Price Risk in SPRS <i>John Duncan, Brett Davis, Ryan Dondero</i>	Best Practices for Engaging with Industry <i>Theresa Terry</i>	Contracting for Software / Modular Contracting <i>Colleen Murphy</i>

Friday, May 31, 2024 – Morning

7:30 – 1:00	REGISTRATION – Regency Foyer
7:30 – 8:00	NETWORKING & EXHIBITS – Regency Foyer & Rotunda
8:00 – 1:00	BREAK OUT SESSIONS
Manatee Spring	
8:00 – 9:20	Innovations in Contracting <i>Effie Fragogiannis, Bonnie Evangelista, Kristine Kassekert, Larry McLaury, Cherissa Tamayori</i>
9:20 – 9:50	Component Best Practices (DHRA) <i>Sheila Smith</i>
9:50 – 10:10	BREAK – Regency Foyer & Rotunda
10:10 – 11:10	Contracting for Artificial Intelligence <i>AnnaElizabeth Nichols</i>
11:10 – 11:30	Director Wrap Up <i>Ms. MaryKathryn Robinson</i>

END OF Contract Policy Symposium	
12:10 – 1:00	OPTIONAL P2P SESSION – Regency S
12:10 – 1:00	Improving Contract Quality/ Constructing Compliant CLINs <i>Jay Olson</i>

NOTES

Session Descriptions – CP Symposium

AbilityOne Program – Veteran Mission Moment

Kimberly Zeich, Jason Michaelson

In FY23, DoD contracting professionals procured more than \$2.6B in products and services from AbilityOne non-profit agencies to create and sustain employment for individuals who are blind or have significant disabilities to include nearly 2,500 veterans. During this session, the Executive Director of the U.S. AbilityOne Commission will provide an update on the Program and a service-disabled veteran will share his experience from serving our country to working in the AbilityOne Program.

Best Practices

Josh Akers, Carl Atkison, Dr. Sabrina Caldwell, Michelle Miller, Sheila Smith, Nicole Swoboda

The Contract Policy Symposium Best Practice Sessions are intended to foster innovation and collaboration throughout the DoD contracting enterprise and will feature presentations from DoD Contracting Experts on a variety of topics.

Best Practices for Engaging with Industry

Theresa Terry

Ever wonder what Industry is thinking? Are you concerned with sitting down with industry and having a cup of coffee? Whether these apply or not, this is the breakout session for you. Let's chat about industry engagement and the game changing approach to market research.

Category Management

Eric Sconyers, Francis Tisak

The Category Management presentation will provide a brief overview of Category Management, then discuss the DON program, our current initiatives (e.g., tools development and small business), lessons learned that can be applied to other DoD category management programs, and conclude with a question and answer period.

Contracting for Artificial Intelligence

AnnaElizabeth Nichols

This session will explore the impact of AI on the contracting workforce, and how CDAO is accelerating the adoption of artificial intelligence/machine learning, digital, and data analytics solutions throughout the Department of Defense

Contracting For Software / Modular Contracting

Colleen Murphy

Join us for a discussion focused on contracting for software development solutions, in particular for programs leveraging the Adaptive Acquisition Framework (AAF) Software Acquisition Pathway (SWP). Topics include understanding how a modular contracting strategy enables responsiveness and flexibility for Agile software development and DevSecOps processes; leveraging contracting strategies and source selection techniques that streamline award timelines and enable vendor selection based on demonstrated capabilities for software solutions; and addressing barriers to entry/ increasing opportunities for non-traditional contractors to provide innovative capabilities.

Contracting eBusiness Overview

Ms. Lisa Romney, Jay Olson

DPC's Contracting eBusiness (CeB) Directorate embodies procurement policy through DoD-wide enterprise capabilities such as data standards, business processes, business systems, and the Government Purchase Card. This session provides policy professionals with a panoramic view of Defense-wide procurement capabilities, using a real-world example to walk through the Procure to Pay end-to-end business process. This session also connects policy professionals with data improvement capabilities to illuminate and remedy contract quality issues affecting contract administration and financial audit.

DoD Supply Chain Risk Management Panel

BG Stephanie Howard, John Duncan, Col Jason Holman, Scott Sendmeyer

Contracting is at the forefront of implementing a more comprehensive supply chain risk management strategy. Through better supply chain illumination, we can identify potential threats or opportunities in real-time. By leveraging unity of effort and technology, including AI, we can highlight supply chain opportunities. Ultimately, by converting to a more proactive approach, we can implement more effective mitigation strategies, reducing the likelihood of disruptions while also ensuring a continuous and reliable flow of supplies either during peacetime or for surged production and sustainment during wartime.

DPC Overview

Greg Snyder

Ever wonder what Defense Pricing and Contracting (DPC) does? Come to this session to learn what DPC is responsible for and why we are the busiest office and providing the most deliverables within the Office of the Under Secretary for Defense, Acquisition and Sustainment.

GAO Protests – Lessons Learned

Kenneth Patton

An attorney from the GAO will brief highlights from recent GAO protests trends, with a focus on lessons learned that contracting officers and policy reviewers can apply to upcoming acquisitions.

Innovations in Contracting

Effie Fragogiannis, Bonnie Evangelista, Kristine Kassekert, Larry McLaury, Cherissa Tamayori

This panel will highlight DoD's continued use of contracting tools like Other Transactions and Commercial Solutions Openings that enable flexible acquisition practices with reduced burden on commercial companies to enable competition in the Defense Industrial Base and acquisition of innovative products and services in support of rapidly evolving warfighter needs.

International Acquisition

Jeff Grover, Katherine Reid, Greg Snyder, Dean Vlahopoulos

Panel discussions highlighting current policy initiatives and actions impacting international acquisition, to include the following topic areas: GAO audit of Reciprocal Defense

Procurement Agreements, FMS Tiger Team and Continuous Process Improvement Board (CPIB), impact of offsets in defense trade, Defense Priorities and Allocations System (DPAS), domestic preferences, and foreign prohibitions.

It's Not All or Nothing; IP Requires Nuance

Kanna Annamalai-Brown, Arthur Samora, Heather Shirey

Join our panel of intellectual property (IP) experts as they explore the essentials of IP management across the services. This session will provide key IP resources for contracting personnel, strategies for effective IP negotiation, and real-life examples demonstrating the value of proactive IP planning. Conclude with a dynamic Q&A session where you can engage directly with our experts."

Legislative Insights

Bryan Lamb, Sara Van Gorder

Highlights from the FY24 NDAA, and a peek behind the curtain into the annual process to develop and coordinate legislative proposals.

Rapid Contracting for Emergency-Type Operations

Col Adam Coyne, COL Frankie Cruz, Michelle Miller, George Steffens

Panelists will discuss current Operational Contract Support (OCS) initiatives for the Combatant Commands and Service Components that execute Emergency-type Operations (ETOs)

at home and abroad, to include the extension of Special Emergency Procurement Authority (SEPA); unique flexibilities for Ukraine, Israel, and Taiwan; and a new category of rapid acquisition authority authorities for Combatant Commander-directed operations below the level of armed conflict.

Small Business Spotlight ... Breaking down barriers ... Maximizing opportunities

Yudi Carmona, Sam Le, Paula Smith

Our SME Panel, with representatives from SBA and OSD, discusses changes in policies, laws, and regulations over the last year that impact small businesses.

The Wonderful World of Workforce

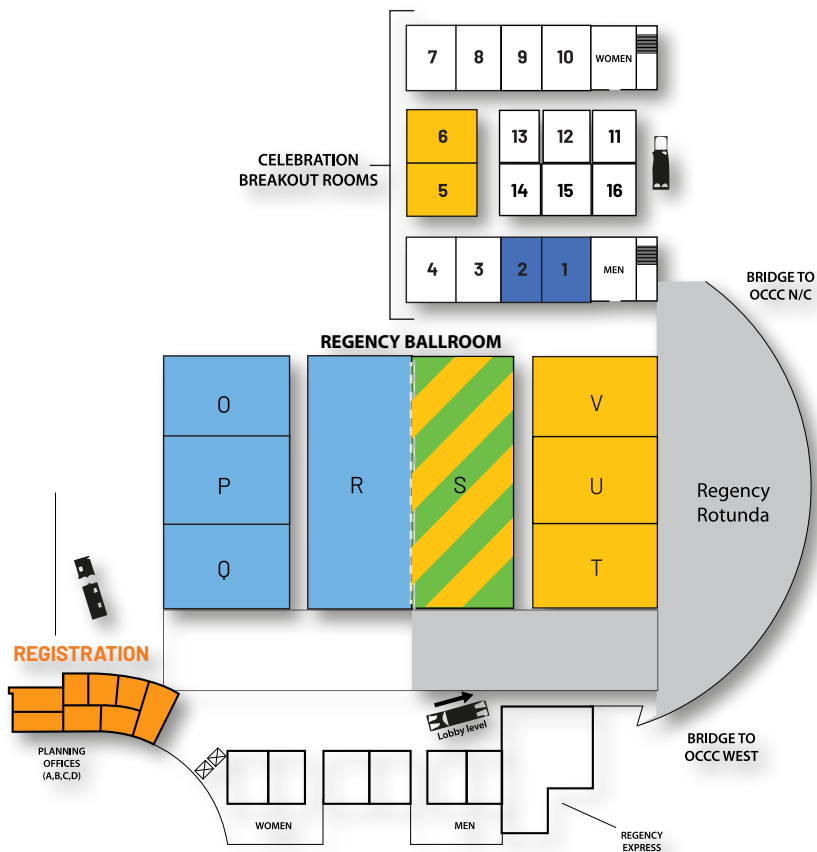
Kevin Linden, Susan Pollack, Colleen Sweeney

Our panel collaborators will share the latest in training opportunities and professional development prospects for the contracting workforce. Discover the DoD Contracting Workforce Functional Integration Team..... Be amazed at what's happening with certification, reciprocity, and credentials..... Learn how to navigate across the DAU.edu website. We'll also pull back the curtain to get an exclusive glimpse of the Army's innovative Talent Management and Career Mapping Tool and an Interactive Procurement Game!

NOTES

HOTEL CONVENTION LEVEL

- Joint Sessions & P2P General Session
- Contract Policy Symposium Sessions
- Luncheon Area
- P2P Breakout Sessions
- Exhibits
- Registration



LOBBY LEVEL

- Pricing Colloquium Sessions
- Contract Policy Symposium Sessions



Hyatt Regency Orlando

9801 International Drive
Orlando, Florida

Tel: (407) 284-1234

Orlando International Airport (MCO)

One Jeff Fuqua Boulevard
Orlando, Florida 32827

Check wait times and flight status here: <https://www.orlandoairports.net/>

Supporting presentations will be available for download on our website after the event.



Learn more about our
P2P Capabilities here:



Presentations will be
posted on our P2P Training
Symposium website here: